



## Announcement Summary

**Entity name**

AURA ENERGY LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Tuesday November 16, 2021

**The +securities to be quoted are:**

☒ +Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
AEE0	OPTION EXPIRING 30-JUN-2024	21,153,845	16/11/2021

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

AURA ENERGY LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ACN

### Registration number

115927681

### 1.3 ASX issuer code

AEE

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

16/11/2021



## Part 2 - Type of Issue

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### 2.1 The +securities to be quoted are:

☒ +Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

### 2.2 The +securities to be quoted are:

☒ Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

### Existing +securities converting into additional +securities in an existing class

#### FROM (Existing Class)

##### ASX +security code and description

AEEAAA : OPTION EXPIRING 30-JUN-2024 EX \$0.052

#### TO (Existing Class)

##### ASX +security code and description

AEEO : OPTION EXPIRING 30-JUN-2024

Please state the number of options that were exercised or other +convertible securities that were converted

21,153,845

The first date the options were exercised or other +convertible securities were converted

16/11/2021

The last date the options were exercised or other +convertible securities were converted

16/11/2021

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

☒ Yes

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

☒ A reclassification of the +convertible securities as securities in the same class as the +underlying securities

The underlying securities being received by the holder are:

☒ Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

☒ No

#### Issue date

16/11/2021

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

☒ Yes



Issue details

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**Number of +securities to be quoted**

21,153,845

**Are the +securities being issued for a cash consideration?**

☒ No

**Please describe the consideration being provided for the +securities**

Refer Resolution 13, Notice of Annual General Meeting held 17 March 2021, remuneration incentives to future directors

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.001000

**Any other information the entity wishes to provide about the +securities to be quoted**



## Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

ASX +security code and description	Total number of +securities on issue
AEEO : OPTION EXPIRING 30-JUN-2024	156,513,154
AEE : ORDINARY FULLY PAID	406,079,707

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

ASX +security code and description	Total number of +securities on issue
AEAAAD : OPTION EXPIRING 31-MAR-2023 EX \$0.104	3,424,143
AEAAQ : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	4,807,692
AEAAAA : OPTION EXPIRING 30-JUN-2024 EX \$0.052	0
AEAAAB : OPTION EXPIRING 30-JUN-2024 EX \$0.052	384,616
AEEX : OPTION EXPIRING 18-NOV-2022 EX \$0.09802	1