Announcement Summary

Entity name

AURA ENERGY LIMITED

Announcement Type

New announcement

Date of this announcement

Tuesday November 16, 2021

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
AEEAX	OPTION EXPIRING 18-NOV-2022 EX $0.09802	1	Other	16/11/2021

Refer to next page for full details of the announcement

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Part 1 - Announcement Details

1.1 Name of +Entity

AURA ENERGY LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ACN

Registration Number

115927681

1.3 ASX issuer code

AEE

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

16/11/2021

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Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

AEEAX : OPTION EXPIRING 18-NOV-2022 EX $0.09802

Unquoted +equity securities that have ceased

Number of securities that have ceased

1

Reason for cessation

Other

Please provide additional details

All remaining options on issue under this code were exercised on 18 Oct 2021. Residual difference due to rounding on issue, cleared by this notice.

Date of cessation

16/11/2021

Is the entity paying any consideration for the cessation?

☑ No

Any other information the entity wishes to notify to ASX about the cessation?

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Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AEEO : OPTION EXPIRING 30-JUN-2024	135,359,309
AEE : ORDINARY FULLY PAID	406,079,707

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AEEAAD : OPTION EXPIRING 31-MAR-2023 EX $0.104	3,424,143
AEEAQ : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	4,807,692
AEEAAA : OPTION EXPIRING 30-JUN-2024 EX $0.052	21,153,845
AEEAAB : OPTION EXPIRING 30-JUN-2024 EX $0.052	384,616
AEEAX : OPTION EXPIRING 18-NOV-2022 EX $0.09802	0

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.

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