



## Announcement Summary

**Entity name**

INGENIA COMMUNITIES GROUP

**Announcement Type**

New announcement

**Date of this announcement**

Tuesday November 16, 2021

**The +securities to be quoted are:**☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
INA	FULLY PAID ORDINARY/UNITS STAPLED SECURITIES	5,915	16/11/2021

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

INGENIA COMMUNITIES GROUP

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

other

### Registration number

Ingenia Communities Holdings Limited ACN 154 444 925;  
Ingenia Communities Management Trust ARSN 122 928  
410; Ingenia Communities Fund ARSN 107 459 576

### 1.3 ASX issuer code

INA

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

16/11/2021



## Part 2 - Type of Issue

**2.1 The +securities to be quoted are:**☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B**Previous Appendix 3B details:**

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
01-Nov-2021 09:43	New - Proposed issue of securities - INA	An accelerated offer (early retail)

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**☒ Yes**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

The retail component of the accelerated non-renounceable entitlement offer referred to in the Appendix 3B lodged on 1 November 2021 will be issued on 24 November 2021.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

#### Early Retail Securities

**ASX +security code and description**

INA : FULLY PAID ORDINARY/UNITS STAPLED SECURITIES

**Issue date**

16/11/2021

#### Distribution Schedule

**Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.**

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



## Issue details

### Number of +securities to be quoted

5,915

### Issue currency

AUD - Australian Dollar

### Issue price or consideration per +security

AUD 6.12000000

### Any other information the entity wishes to provide about the +securities to be quoted

These additional securities were identified as part of the reconciliation process in relation to the early retail entitlement offer.

Part 4 - Issued capital following quotation

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Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

ASX +security code and description	Total number of +securities on issue
INA : FULLY PAID ORDINARY/UNITS STAPLED SECURITIES	391,219,739

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

ASX +security code and description	Total number of +securities on issue
INAAB : PERFORMANCE RIGHTS	2,502,932
INAAP : FPO/UNITS STAPLED SECURITIES DEFERRED	77,562,021