Announcement Summary

Name of entity

UNITI GROUP LIMITED

Announcement type

Update announcement

Type of update

☑ Notification of change in details of buy-back

Date of this announcement

17/11/2021

Reason for update

Change of Key Dates in Part 3C

ASX Security code and description of the class of +securities the subject of the buy-back

UWL : ORDINARY FULLY PAID

The type of buy-back is:

☑ On market buy-back

Refer to next page for full details of the announcement

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Part 1 - Entity and announcement details

1.1 Name of entity

UNITI GROUP LIMITED

We (the entity named above) provide the following information about our buy-back.

1.2 Registration number type

ACN

Registration number

158957889

1.3 ASX issuer code

UWL

1.4 The announcement is

☑ Update/amendment to previous announcement

1.4a Type of update

☑ Notification of change in details of buy-back

1.4b Reason for update

Change of Key Dates in Part 3C

1.4c Date of initial notification of buy-back

27/10/2021

1.4d Date of previous announcement to this update

27/10/2021

1.5 Date of this announcement

17/11/2021

1.6 ASX Security code and description of the class of +securities the subject of the buy-back

UWL : ORDINARY FULLY PAID

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Part 2 - Type of buy-back

2.1 The type of buy-back is:

☑ On market buy-back

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Part 3 - Buy-back details

Part 3A - Details of +securities, price and reason

3A.1 Total number of +securities on issue in the class of +securities to be bought back

687,929,360

3A.4 Does the entity intend to buy back a minimum number of +securities

☑ No

3A.5 Does the entity intend to buy back a maximum number of securities

☑ No

3A.6 Name of broker or brokers who will offer to buy back +securities on the entity's behalf

Broker name:

Bell Potter Securities Limited

3A.9 Are the +securities being bought back for a cash consideration?

☑ Yes

3A.9a Is the price to be paid for +securities bought back known?

☑ No

3A.9a.1 In what currency will the buy-back consideration be paid?

AUD - Australian Dollar

Part 3B - Buy-back restrictions and conditions

3B.1 Does the buy-back require security holder approval?

☑ No

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Part 3C - Key dates

On-market buy-back

3C.2 Proposed buy-back start date

18/11/2021

3C.3 Proposed buy-back end date

18/11/2022

Part 3D - Other Information

3D.1 Any other information the entity wishes to notify to ASX about the buy-back

The buy-back will be within the 10/12 limit permitted by the Corporations Act 2001 (Cth). The Company continuously reviews its capital management position and accordingly reserves the right to suspend or terminate the buy-back at any time.

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