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17 November 2021

Scheme Becomes Effective

1300 Smiles Limited (ASX: ONT) (**1300 Smiles**) is pleased to announce that the Federal Court of Australia (**Court**) has today made orders approving the scheme of arrangement between 1300 Smiles and its shareholders, under which Adams Aus BidCo Pty Limited, will acquire approximately 84% of the shares in 1300 Smiles (**Scheme**).

1300 Smiles has lodged a copy of the Court orders approving the Scheme with the Australian Securities and Investments Commission. As a result, the Scheme is now legally effective. A copy of the Court orders approving the Scheme is attached to this announcement.

It is expected that trading in 1300 Smiles shares in the ASX will be suspended from close of trading today. It is expected that the Scheme will be implemented on Wednesday, 1 December 2021.

This announcement is authorised for release to ASX by the Board.

For further information contact:

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ENDS

About 1300Smiles

1300Smiles Limited owns and operates full-service dental facilities at its sites in Queensland and New South Wales, with its corporate and administrative offices located in Townsville. 1300Smiles enables the delivery of services to patients by providing the use of dental surgeries, practice management and other services to self-employed dentists who carry on their own dental practices. Further details about 1300Smiles are available at www.1300Smiles.com.au.



Federal Court of Australia

District Registry: New South Wales

Division: General

No: NSD973/2021

IN THE MATTER OF 1300 SMILES LIMITED ACN 094 508 166

1300 SMILES LIMITED ACN 094 508 166

Plaintiff

ORDER

JUDGE: JUSTICE FARRELL

DATE OF ORDER: 17 November 2021

WHERE MADE: Sydney

THE COURT ORDERS THAT:

1. Pursuant to s 411(4)(b) of the *Corporations Act 2001* (Cth), the scheme of arrangement between the plaintiff and its ordinary shareholders, in the form tendered and marked Exhibit 2 in this proceeding (**Scheme**), is approved.
2. The plaintiff lodge with the Australian Securities and Investments Commission a copy of the approved Scheme at the time of lodging a copy of these orders.
3. Pursuant to s 411(12) of the *Corporations Act*, the plaintiff be exempted from compliance with s 411(11) of the *Corporations Act* in relation to the Scheme.

Date that entry is stamped: 17 November 2021


Registrar