

WESTOZ INVESTMENT COMPANY

Investment Portfolio Update

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WESTOZ
INVESTMENT COMPANY LIMITED

Disclaimer

Disclaimer & Disclosure

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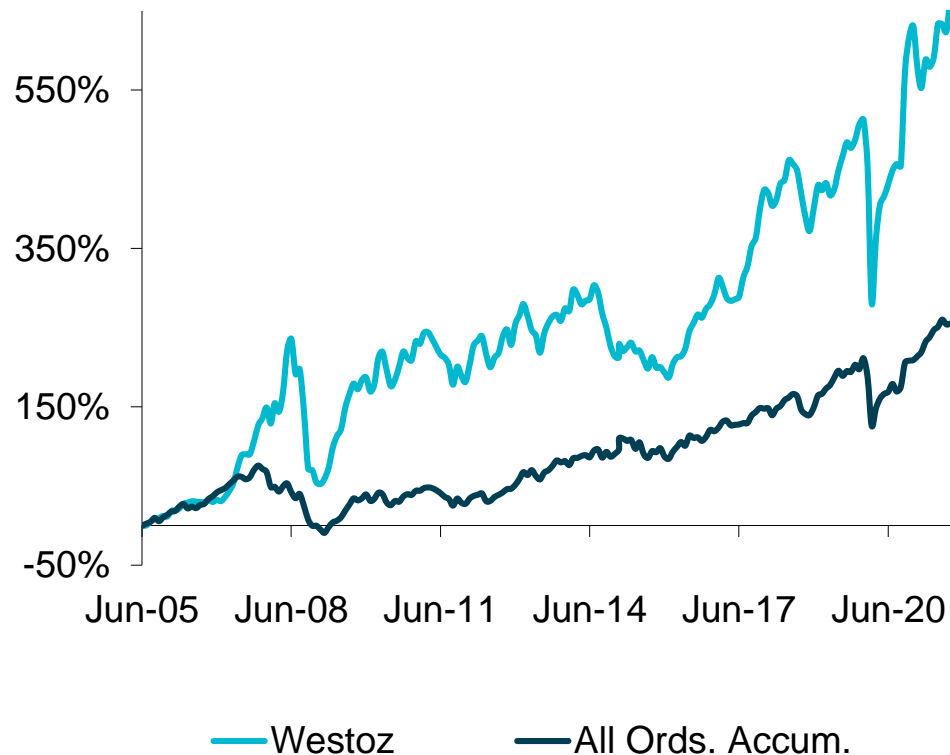
Westoz Investment Company (WIC.ASX)



Company Snapshot Oct 2021

Market Capitalisation	\$159m
Last Price	\$1.19
Net Assets Per Share	\$1.36
Share Price Discount	12.1%
FY2021 Dividend	6.0c
FY2022 Target Dividend	6.5c
Fully Franked Yield	5.5%
Grossed up Yield	7.8%

Portfolio Performance*



Portfolio performance represents the return on the company's gross investment portfolio before all fees, expenses and taxes.

FY2022 Update

Strong start to FY2022 for investment portfolio

Pre-tax NTA has increased by 8.4% to 16 November 2021

WA Economy strong but growth constrained by labour availability

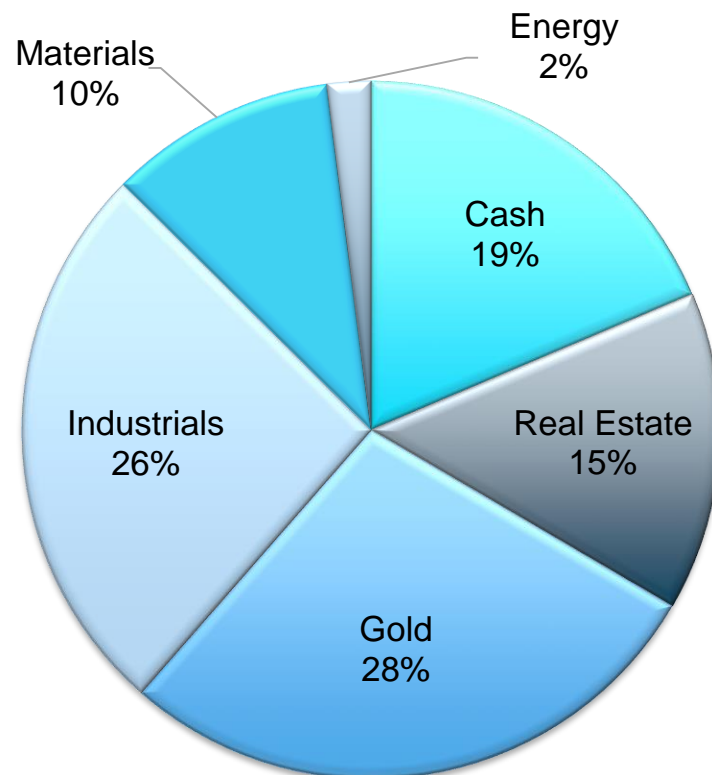
Portfolio positioned to benefit from reduced covid restrictions

Cognisant of increasing signs of 'irrational exuberance'

Portfolio Holdings

Oct 2021

Emeco Holdings	11%
West African Resources	11%
Orecorp	11%
NRW Holdings	7%
Finbar Group	7%
Cedar Woods Properties	5%
Nickel Mines	5%
Peet	3%
Firefinch	3%
Kingsgate Consolidated	3%
Jupiter Mines	3%
Austal	3%
Other	9%
Cash	19%
Total	100%



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