For personal use only

Form 604

Corporations Act 2001

Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme: RPMGlobal Holdings Ltd (RUL)

ACN/ARSN: 010 672 321

1. Details of substantial holder (1)

Name: Regal Funds Management Pty Ltd (RFM)

ACN/ARSN (if applicable): 107 576 821

There was a change in the interests of the substantial holder on **15/11/2021**

The previous notice was given to the company on **12/11/2021**

The previous notice was dated **10/11/2021**

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Current notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
ORDINARY	12,067,672	5.21%	14,906,082	*6.43%

*The % substantial is based on the shares on issue of 231,784,625 as disclosed by the Company on 11-11-2021.

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)	Class and number of securities
	See Annexure 1		

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
UBS AG, AUSTRALIA BRANCH	UBS NOMINEES PTY LTD	UBS AG, AUSTRALIA BRANCH	HOLDER OF SHARES	4,694,855 ORDINARY	4,694,855
CREDIT SUISSE AG	CS THIRD NOMINEES PTY LIMITED	CREDIT SUISSE AG	HOLDER OF SHARES	10,211,227 ORDINARY	10,211,227

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
NOT APPLICABLE	

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Kenny Ho	LEVEL 47 GATEWAY 1 MACQUARIE PLACE SYDNEY NSW 2000

Signature

print name Kenny Ho capacity Company Secretary

sign here  date 17/11/2021

Annexure 1

Changes in relevant interests

Date	Person whose relevant interest changed	Nature of Change	Consideration given in relation to change	Number of securities affected	Class of securities	Persons votes affected
11/11/2021	Regal Funds Management	Buy	1727933.28	819081	Ordinary	819081
11/11/2021	Regal Funds Management	Buy	5455.60	2554	Ordinary	2554
12/11/2021	Regal Funds Management	Buy	5111.02	2343	Ordinary	2343
12/11/2021	Regal Funds Management	Buy	29804.41	13724	Ordinary	13724
15/11/2021	Regal Funds Management	Buy	1557.60	708	Ordinary	708
15/11/2021	Regal Funds Management	Buy	4300000.00	2000000	Ordinary	2000000

For personal use only