

# ASX / MEDIA ANNOUNCEMENT



**LEPIDICO**

**17 November 2021**

## **s708A Notice Option Exercise**

Lepidico Ltd (**ASX: LPD, Lepidico or Company**) advises that 17,500,000 new fully paid ordinary shares in the Company (**New Shares**) have been issued upon exercise of unlisted options. An Appendix 2A in respect of the New Shares accompanies this announcement.

### **s708A Notice**

This notice is given by Lepidico under section 708A(5)(e) of the Corporations Act 2001 (**Corporations Act**).

The Company advises that:

- (a) The New Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act.
- (b) As at the date of this notice, the Company has complied with:
  - (i) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
  - (ii) section 674 of the Corporations Act.
- (c) As at the date of this notice, there is no information:
  - (i) that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
  - (ii) that investors and their professional advisors would reasonably require for the purpose of making an informed assessment of:
    - (A) the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
    - (B) the rights and liabilities attaching to the New Shares.

Yours faithfully

Alex Neuling  
**Joint Company Secretary**

LEPIDICO LTD  
ABN 99 008 894 442

**ASX: LPD**

23 Belmont Avenue  
Belmont WA 6104

PO Box 330  
Belmont WA 6984

Phone: +61 8 9363 7800  
Email: [info@lepidico.com](mailto:info@lepidico.com)

Suite 200, 55 University Avenue  
Toronto ON M5J 2H7, CANADA