

Market Announcement

17 November 2021

1300 Smiles Limited (ASX: ONT) – Suspension from Quotation

Description

The securities of 1300 Smiles Limited ('ONT') will be suspended from quotation at the close of trading on Wednesday, 17 November 2021 under Listing Rule 17.2, following lodgement of the Federal Court of Australia orders with Australian Securities and Investments Commission approving the scheme of arrangement by which Adams Aus BidCo Pty Limited will acquire approximately 84% of the issued shares in ONT.

Issued by

Alice Montefiore-King

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Our ref TCG:4500530

17 November 2021

ASX Listing Compliance
20 Bridge Street
Sydney NSW 2000

Electronic

Attention: Ms Alice Montefiore-King (Adviser, Listings Compliance)

Dear Alice

1300 Smiles Limited - Request for Suspension from Official Quotation

We act for 1300 Smiles Limited (ACN 094 508 166) (ASX:ONT) (**1300 Smiles**) in connection with the scheme of arrangement announced to ASX on 24 August 2021 (**Scheme**), under which Adams Aus BidCo Pty Limited, will acquire approximately 84% of the shares in 1300 Smiles (**1300 Smiles Shares**).

Pursuant to ASX Listing Rule 17.2, we request, on behalf of 1300 Smiles, that ASX suspends the quotation of 1300 Smiles Shares on the ASX from the close of trading today, 17 November 2021. For the purposes of ASX Listing Rule 17.2, 1300 Smiles provides the following information:

- 1 The suspension is requested in order to facilitate the implementation of the Scheme, which became effective earlier today following the Federal Court of Australia making orders approving the Scheme and those orders being lodged with the Australian Securities and Investments Commission.
- 2 It is currently expected that the suspension of 1300 Smiles Shares will continue until 1300 Smiles is removed from the Official List of the ASX. This is currently expected to occur at close of trading on or around 2 December 2021, being the trading day following the date that the Scheme is currently expected to be implemented.
- 3 1300 Smiles is not aware of any reason why its request for suspension from quotation should not be granted or of any other information necessary to inform the market about the suspension.

It is expected that 1300 Smiles will apply for the termination of the quotation of 1300 Smiles Shares on the ASX and its removal from the Official List of the ASX in due course.

Regards



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