

ASX RELEASE

18 November 2021

ASX: NVU

Broker Briefing Investor Webinar Presentation

Nanoveu Limited ("Nanoveu") participated in a Broker Briefing Investor Webinar on Thursday 18 November 2021 at 11:30 am AEDT / 8:30 WST.

A copy of the investor presentation delivered during the webinar is attached.

- Ends -

This announcement has been authorised for release by Nanoveu's Managing Director and CEO

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About Nanoveu Limited

We are technology innovators who specialize in modern, cutting-edge nanotechnology that improve the way we live, from reducing contagious transmissions on high touch points to immersive vision-based entertainment. <https://www.nanoveu.com/>

Nanoshield - is a film which uses a patented polymer of Cuprous embedded film to self-disinfect surfaces. Nanoshield antiviral protection which is available in a variety of shapes and forms, from mobile screen covers, to mobile phone cases and as a PVC commercial film, capable of being applied to a number of surfaces such as doorhandles and push panels. The perfectly clear plastic film contains a layer of charged copper nanoparticles which have antiviral and antimicrobial properties. This technology is also being applied to fabric applications targeting use in the personal protective equipment sector.

EyeFly3D - is a film applied to digital displays that allowed users to experience 3D without the need for glasses on everyday mobile handheld devices.

Customskins - are vending machines capable of precisely applying screen covers to mobile phones with an alignment accuracy of 150 microns.

EyeFyx - currently in research and development stage, EyeFyx is a vision correction solution using hardware and software to manipulate screen output addressing long-sightedness without the need to wear reading glasses.

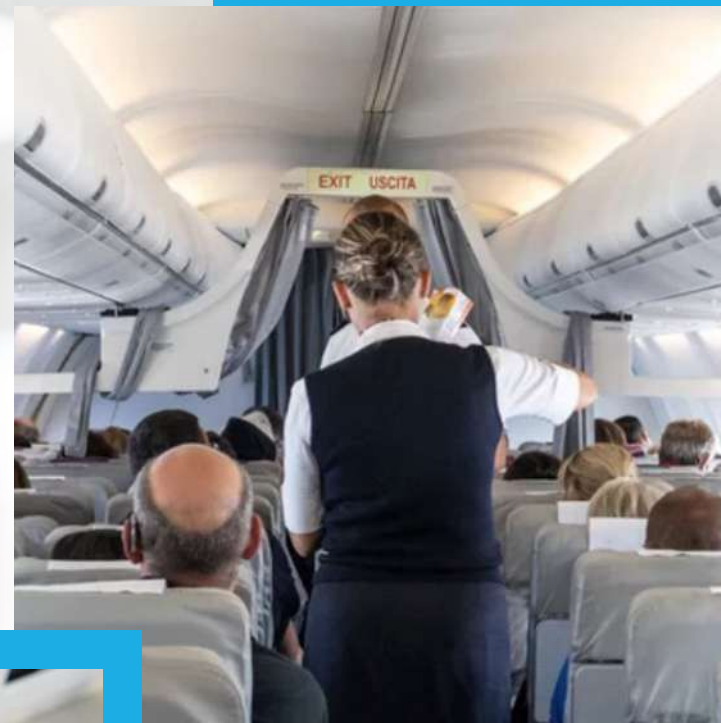


(ASX:NVU)

**Cutting-edge antiviral
nanotechnology reducing
contagious transmissions
on high touch points**

BROKER BRIEFING

18 NOVEMBER 2021



*Product is clear. Pattern is for illustration purposes only.

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COMPANY SNAPSHOT



- Nanoveu is an ASX microcap innovative tech solution company
- Developed a suite of technologies and products to protect against COVID-19/SARS 2CoV¹
- With these developments, Nanoveu are leading a new world of antiviral self disinfectants

Shareholder Breakdown

53.8%	Top 20 Shareholders
21.8%	Board and Management

Capital Structure

ASX Code	NVU
Shares on Issue	209.2m
Performance Rights	9.9m
Options on Issue ²	10.3m
Share Price (as 17 November 2021)	A\$0.041
Share Price – 52 Week Trading Range	\$0.036 - \$0.085
Market Capitalisation	A\$8.6m
Cash (30 September 2021)	~A\$2.0 million
Number of shareholders (9 Nov 2021)	902

¹ See ASX Announcements of 15 April 2020, 5 May 2020, 25 May 2020, 18 February 2021 and 28 July 2021 for the testing performed and the results.

² \$0.058 – \$0.20 exercise price with expiry 11/2021 – 9/2023

PRODUCT DEVELOPMENT TIMELINE



2017



EyeFly 3D



EyeFly3D phone screen protector launched with the ability to produce 3D graphics on devices without SD glasses.

2020



NANOSHIELD™



Nanoshield™ developed and launched in early 2020, with manufacturing partners in Japan and worldwide distribution agreements

2021

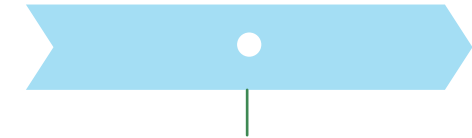


customskins

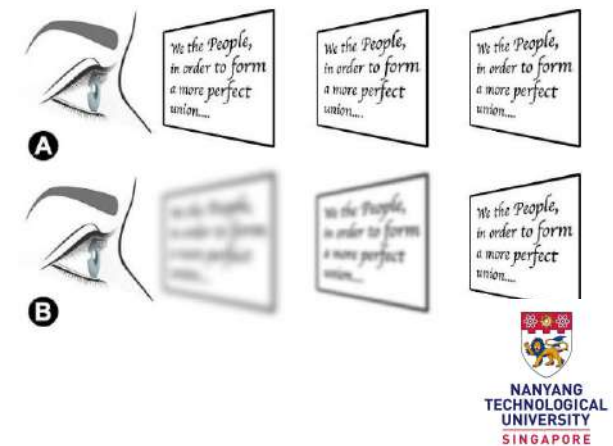


CustomSkins lamination machines have been manufactured in China, and now deployed in commercial space in Singapore.

2022



EyeFyx



Designed to correct the output from digital displays for people suffering from far sightedness or presbyopia¹.

1. See ASX Announcement of 17 November 2020 for details of patents lodged

THE SELF DISINFECTANT MARKET



Estimated Global
Antimicrobial
Coatings Market Size

\$8.1b
In 2020

Forecast Global
Antimicrobial
Coatings Market Size

\$53.5b
In 2028

Growing at a Forecast
Compounded Annual
Growth Rate

13.1%

NANOVEU PRODUCTS ADDRESS THE MARKET'S NEEDS



SOURCE: Contact Transmission, Part 2: Materials, Design, and Cleaning | The Center for Health Design

DISTRIBUTION

Nanoshield™ Distributors and Joint Ventures and Sales Networks



Exclusive distributors:

AUSTRALIA - Touch Guard Pty Ltd
MALAYSIA - Singapore Sanyo Trading Pte Ltd
NEW ZEALAND - Touch Guard Pty Ltd
NORTH AMERICA - KeyWest Technology

PHILIPPINES - Avolution Inc.
THAILAND - Singapore Sanyo Trading Pte Ltd
UNITED KINGDOM - CuVira
USA - Keywest Technology

FLAGSHIP DIRECT CUSTOMER

Providing Validation from a Tier-1 Global Company



- From June 2020, Nestlé Research undertook thorough performance evaluation of Nanoshield in their Switzerland laboratories, with peer reviewed findings published in science journals in May 2021
- Nanoveu continues to have Nestlé Professional as a Nanoshield direct customer, with orders from regional divisions including Greece, Australia, Singapore, Dubai, Turkey, Switzerland and Austria
 - Nescafé touch screens
 - We Proudly Serve Starbucks® machine screens



Nestlé Professional, the global leader in out of home branded hot and cold beverage and food solutions, is deploying anti-viral and anti-bacterial self-disinfecting screen protectors for its out of home coffee machines.

With the COVID-19 pandemic, consumers are looking for more reassurance on safety and hygiene when they have a coffee on-the-go, at work or a convenience store.

In an effort to provide solutions adapted to the current sanitary situation, Nestlé Professional teamed up with Nanoveu, a leading technology research company to customize its Nanoshield™ anti-viral and anti-bacterial screen protector for Nestlé Professional's *Nescafé* and *We Proudly Serve Starbucks®* coffee machines.



Nestlé Professional place ongoing orders which are not individually material.

NANOSHIELD™ FOR ARMAGUARD

Providing Antiviral Protection

- Nanoveu's Australian distributor High Touch is helping keep Australians safe with a range of Nanoshield films.
- High Touch's agreement for Nanoshield antiviral surface protection for Armaguard's extensive network of ATMs, self service cash dispensers and kiosks, vending machines, parking and ticketing dispensers, covers every Australian metropolitan center.
- Armaguard Group is a leader in secure supply chain and technology solutions across Australia, New Zealand and Southeast Asia.

"Armaguard has a proud history of protecting Australian communities. Partnering with (Nanoshield) High Guard enables us to continue keeping our customers, their employees, and communities safe, and now we can help keep them healthy as well,"

- Scott Forster, Executive GM, Group Transformation & International, Linfox Armaguard.

1. High Touch place ongoing orders which are not individually material.



OUR TEAM



Scott Beeton
Chairman



Alfred Chong
Managing Director
and CEO



Steven Apedaile
Non-Executive
Director



David Nicol
Non-Executive
Director



Micheal van Uffelen
Executive Director, CFO
and Company Secretary



RUIFENG LIN

COO



GIM HAN LAW

ENGINEERING



**JULIANA
STOTHARD**

HR/ADMIN



ELIZA NG

SUPPLY CHAIN



**THOMAS
APEDAILE**

SALES



**NAN DAR
KYAW**

ACCOUNTS



**NORIN
MASROM**

MARKETING

WHERE WE ARE HEADING



Grow Sales



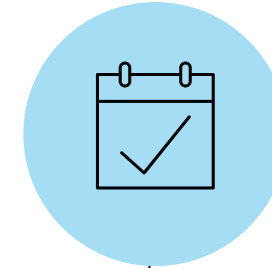
Continue building direct
flagship sales channels

New Products



Identifying new products to
serve the needs of our
customers

Lead the Trend



Fulfil regulatory obligations
and lead trend in self
disinfectant surface coatings

CONTACT



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