



## Announcement Summary

### Entity name

ZELIRA THERAPEUTICS LIMITED

### Date of this announcement

Thursday November 18, 2021

### The +securities the subject of this notification are:

☒ Unquoted options that have been exercised or other unquoted +convertible securities that have been converted

### Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
ZLD	ORDINARY FULLY PAID	5,000,000	18/11/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

ZELIRA THERAPEUTICS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ABN

**Registration number**

27103782378

**1.3 ASX issuer code**

ZLD

**1.4 The announcement is**

☒ New announcement

**1.5 Date of this announcement**

18/11/2021



## Part 2 - Issue details

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### 2.1 The +securities the subject of this notification are:

☒ Unquoted options that have been exercised or other unquoted +convertible securities that have been converted

### 2.2b The +securities being issued, transferred or re-classified as a result of the options being exercised or other +convertible securities being converted are:

☒ securities that have already been quoted on ASX ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**

☒ A transfer of existing +securities

**The underlying securities being received by the holder are:**

☒ Already quoted by ASX

**Existing +securities converting into an existing class**

**FROM (Existing Class)**

**ASX +Security code and description**

ZLDAE : OPTION EXPIRING 17-NOV-2021 EX 3.125C

**TO (Existing Class)**

**ASX +Security code and description**

ZLD : ORDINARY FULLY PAID

**Please state the number of options that were exercised or other +convertible securities that were converted**

5,000,000

**The first date the options were exercised or other +convertible securities were converted**

15/11/2021

**The last date the options were exercised or other +convertible securities were converted**

15/11/2021

**Is this all of the options or other +convertible securities on issue of that type?**

☒ No

**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**

☒ No

**Date the +securities the subject of this notification were issued/transferred**

18/11/2021

**Any other information the entity wishes to provide about the +securities the subject of this notification**



Issue details

Number of +securities

5,000,000

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## Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

## 4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
ZLD : ORDINARY FULLY PAID	1,276,231,642

## 4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ZLDAA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	129,616,005
ZLDAE : OPTION EXPIRING 17-NOV-2021 EX 3.125C	16,000,000
ZLDAF : PERFORMANCE RIGHTS	787,740,644
ZLDAL : OPTION EXPIRING 13-NOV-2023 EX \$0.07	37,037,000
ZLDAG : OPTION EXPIRING 11-SEP-2023 EX 10C	4,000,000
ZLDAH : OPTION EXPIRING 11-SEP-2023 EX 15C	4,000,000
ZLDAI : OPTION EXPIRING 11-SEP-2023 EX 20C	4,000,000
ZLDAJ : OPTION EXPIRING 11-SEP-2023 EX 28C	4,000,000
ZLDAK : OPTION EXPIRING 11-SEP-2023 EX 30C	4,000,000