ASX / MEDIA ANNOUNCEMENT

For personal use only

18 November 2021

s708A Notice Option Exercise

Lepidico Ltd **(ASX: LPD, Lepidico** or **Company**) advises that 15,000,000 new fully paid ordinary shares in the Company (**New Shares**) have been issued upon exercise of unlisted options. An Appendix 2A in respect of the New Shares accompanies this announcement.

s708A Notice

This notice is given by Lepidico under section 708A(5)(e) of the Corporations Act 2001 (**Corporations Act**).

The Company advises that:

(a) The New Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act.

(b) As at the date of this notice, the Company has complied with:

(i) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
(ii) section 674 of the Corporations Act.

(c) As at the date of this notice, there is no information:

(i) that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and

(ii) that investors and their professional advisors would reasonably require for the purpose of making an informed assessment of:

(A) the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or

(B) the rights and liabilities attaching to the New Shares.

Yours faithfully

Alex Neuling
Joint Company Secretary

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