

19 November 2021

Market Announcements Office ASX Limited Level 4 20 Bridge Street SYDNEY NSW 2000

ANZ Bank New Zealand Limited announces redemption of its NZ\$500m Capital Notes

ANZ Bank New Zealand Limited today announced on the New Zealand stock exchange (NZX) that it has elected to redeem its NZ\$500 million mandatory convertible perpetual subordinated securities (**NZ Capital Notes**) on 31 December 2021. The NZ Capital Notes constitute Additional Tier 1 capital for Australia and New Zealand Banking Group Limited on a Level 2 basis.

Yours faithfully

Simon Pordage Company Secretary

Australia and New Zealand Banking Group Limited