



19 November 2021

Market Announcements Office  
ASX Limited  
Level 4  
20 Bridge Street  
SYDNEY NSW 2000

**ANZ Bank New Zealand Limited announces  
redemption of its NZ\$500m Capital Notes**

ANZ Bank New Zealand Limited today announced on the New Zealand stock exchange (NZX) that it has elected to redeem its NZ\$500 million mandatory convertible perpetual subordinated securities (**NZ Capital Notes**) on 31 December 2021. The NZ Capital Notes constitute Additional Tier 1 capital for Australia and New Zealand Banking Group Limited on a Level 2 basis.

Yours faithfully

**Simon Pordage**  
**Company Secretary**  
Australia and New Zealand Banking Group Limited

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