Announcement Summary

Entity name

NAOS SMALL CAP OPPORTUNITIES COMPANY LIMITED

Announcement Type

New announcement

Date of this announcement

Friday November 19, 2021

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
NSC	ORDINARY FULLY PAID	645,055	Cancellation pursuant to an on-market buy-back	16/11/2021

Refer to next page for full details of the announcement

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Part 1 - Announcement Details

1.1 Name of +Entity

NAOS SMALL CAP OPPORTUNITIES COMPANY LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ABN

Registration Number

47107617381

1.3 ASX issuer code

NSC

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

19/11/2021

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Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

NSC : ORDINARY FULLY PAID

Quoted +equity securities or +debt securities that have ceased

Number of securities that have ceased

645,055

Reason for cessation

Cancellation pursuant to an on-market buy-back

Date of cessation

16/11/2021

Is the entity paying any consideration for the cessation?

☑ Yes

In what currency is the consideration being paid?

AUD - Australian Dollar

Total consideration paid or payable for the securities

AUD 59,554,991.000000000000

Any other information the entity wishes to notify to ASX about the cessation?

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Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
NSC : ORDINARY FULLY PAID	150,175,704
NSCOA : OPTION EXPIRING 28-JUN-2024	50,874,242

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.

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