

Announcement Summary

Entity name

AVITA MEDICAL INC.

Date of this announcement

Friday November 19, 2021

The +securities the subject of this notification are:

☑ Unquoted options that have been exercised or other unquoted +convertible securities that have been converted

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
AVHAY	COMMON STOCK	375	17/11/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

AVITA MEDICAL INC.

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

Registration number

ACN

058466523

1.3 ASX issuer code

AVH

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

19/11/2021



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☑ Unquoted options that have been exercised or other unquoted +convertible securities that have been converted

2.2b The +securities being issued, transferred or re-classified as a result of the options being exercised or other +convertible securities being converted are:



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

☑ A reclassification of the +convertible securities as securities in the same class as the +underlying securities

The underlying securities being received by the holder are:

Are not, and are not intended to be, quoted by ASX

Existing +securities converting into an existing class

FROM (Existing Class)
ASX +Security code and description

AVHAE: OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

TO (Existing Class)
ASX +Security code and description

AVHAY: COMMON STOCK

Please state the number of options that were exercised or other +convertible securities that were converted

The first date the options were exercised or other +convertible securities were converted

17/11/2021

The last date the options were exercised or other +convertible securities were converted

17/11/2021

Is this all of the options or other +convertible securities on issue of that type?

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

Yes

37,500

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

☑ No

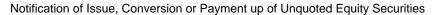
Date the +securities the subject of this notification were issued/transferred

17/11/2021

Will the +securities rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Any other information the entity wishes to provide about the +securities the subject of this notification

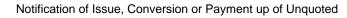




Issue details

Number of +securities

375







Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

	ASX +security code and description	Total number of +securities on issue		
	AVH: CHESS DEPOSITARY INTERESTS 5:1	68,095,130		
4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)				
	ASX +security code and description	Total number of +securities on issue		
	AVHAAJ : OPTION EXPIRING VARIOUS DATES EX USD17.63	24,400		
	AVHAE : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	104,989,500		
	AVHAAH : OPTION EXPIRING VARIOUS DATES EX USD19.13	25,000		
	AVHAT : RESTRICTED STOCK UNITS	7,126,000		
	AVHAY : COMMON STOCK	11,306,467		
	AVHAAC : OPTION EXPIRING VARIOUS DATES EX USD21.93	106,400		
	AVHAAD : OPTION EXPIRING VARIOUS DATES EX USD22.25	41,500		
	AVHAZ : 5:1 CDI EQUIVALENT TO AVHAY	56,530,460		
	AVHAAE : OPTION EXPIRING VARIOUS DATES EX USD20.76	17,600		
	AVHAAA : RESTRICTED US STOCK UNITS	87,500		
	AVHAAF : OPTION EXPIRING VARIOUS DATES EX USD19.91	112,500		
	AVHAAG : OPTION EXPIRING VARIOUS DATES EX USD20.21	93,525		

AVHAAB: OPTION EXPIRING VARIOUS DATES EX USD21.88

152,100



AVHAAI: OPTION EXPIRING VARIOUS DATES EX USD18.21

59,100