



Announcement Summary

Entity name

ICETANA LIMITED

Date of this announcement

Friday November 19, 2021

The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
ICEAJ	OPTION EXPIRING 02-JUN-2025 EX \$0.25	468,870	18/11/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ICETANA LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

140449725

1.3 ASX issuer code

ICE

1.4 The announcement is

New announcement

1.5 Date of this announcement

19/11/2021

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Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

has an existing ASX security code ("existing class")

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Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code and description

ICEAJ : OPTION EXPIRING 02-JUN-2025 EX \$0.25

Date the +securities the subject of this notification were issued

18/11/2021

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Deanna Carpenter	Deanna Carpenter	468,870

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02435963-6A1056063?access_token=83ff96335c2d45a094df02a206a39ff4

Notice of Annual General Meeting dated 14 October 2021

Any other information the entity wishes to provide about the +securities the subject of this notification

468,870 Options issued to Ms Deanna Carpenter, a director of the Company, under the icetana Limited Employee Securities Incentive Plan.

Issue details

Number of +securities

468,870

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Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
ICE : ORDINARY FULLY PAID	102,693,125

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ICEAH : OPTION EXPIRING 31-MAR-2024 EX 25C	13,386,272
ICEAA : ORDINARY FULLY PAID RESTRICTED	34,346,968
ICEAB : PERFORMANCE RIGHTS	1,350,000
ICEAC : CLASS A OPTION EXPIRING 18-DEC-2022 EX 30C	15,000,000
ICEAD : CLASS B OPTION EXPIRING 18-DEC-2024 EX 50C	15,000,000
ICEAE : OPTION EXPIRING 30-NOV-2023 EX 30C	6,635,906
ICEAG : OPTION EXPIRING 18-DEC-2022 EX 30C	5,626,436
ICEAJ : OPTION EXPIRING 02-JUN-2025 EX \$0.25	3,118,870



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

17/11/2021

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