



Announcement Summary

Entity name

UNITI GROUP LIMITED

Announcement Type

New announcement

Date of this announcement

Friday November 19, 2021

The +securities to be quoted are:

☒ +Securities previously issued under an +employee incentive scheme where the restrictions on transfer have ceased or are about to cease

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
UWL	ORDINARY FULLY PAID	18,372	12/11/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

UNITI GROUP LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

158957889

1.3 ASX issuer code

UWL

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

19/11/2021



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities previously issued under an +employee incentive scheme where the restrictions on transfer have ceased or are about to cease

2.2 The +securities to be quoted are:

☒ Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class as a result of transfer restrictions ceasing on an existing class

FROM (Existing Class)

ASX +security code and description

UWLAZ : SHARE RIGHTS

TO (Existing Class)

ASX +security code and description

UWL : ORDINARY FULLY PAID

Please state the number of +securities previously issued under the +employee incentive scheme where the restrictions on transfer have ceased or are about to cease

18,372

And the date the restrictions on transfer have ceased or will cease

12/11/2021

Issue date

12/11/2021

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

☒ Yes



Issue details

Number of +securities to be quoted

18,372

Are the +securities being issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Share rights issued as part variable remuneration for FY21

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

4.189500

Any other information the entity wishes to provide about the +securities to be quoted

The Share Rights were issued as part of the individual's variable remuneration of FY21 - the number of share rights issued were calculated based on the 10VWAP following the release of results.



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
UWL : ORDINARY FULLY PAID	687,962,649

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
UWLAAA : OPTION EXPIRING 14-APR-2024 EX \$2.17	1,000,000
UWLAM : OPTION EXPIRING 10-SEP-2023 EX \$1.35	530,000
UWLAO : OPTION EXPIRING 30-JUN-2024 EX \$1.35	133,973
UWLAL : OPTION EXPIRING 30-JUN-2023 EX \$1.35	133,974
UWLAP : OPTION EXPIRING 10-SEP-2024 EX \$1.50	860,000
UWLAS : OPTION EXPIRING 10-SEP-2025 EX \$1.65	1,180,000
UWLAQ : OPTION EXPIRING 31-MAR-2025 EX \$1.35	128,620
UWLAF : OPTION EXPIRING VAR DATES VAR PRICES	23,203,989
UWLAG : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	12,424,889
UWLAZ : SHARE RIGHTS	1,696,392
UWLAAB : OPTION EXPIRING 18-NOV-2023 EX \$1.54	1,000,000