



## Announcement Summary

### Entity name

HOT CHILI LIMITED

### Applicable security for the reorganisation

HCH	ORDINARY FULLY PAID
HCHAI	OPTION EXPIRING 20-MAY-2022 EX 2.5C
HCHAE	OPTION EXPIRING 19-DEC-2021 EX 7C
HCHAK	OPTION EXPIRING 30-NOV-2022 EX \$0.10
HCHAR	OPTION EXPIRING 30-SEP-2024 EX \$0.045
HCHAJ	PERFORMANCE RIGHTS

### Announcement Type

Update to previous announcement

### Date of this announcement

19/11/2021

### Reason for the Update

Shareholder approval for consolidation received 15 November 2021. Adjusted to reflect issue of 5,357,904 shares on 28 October and 1,054,178 shares on 12 November. Update to notify actual number of Shares and Options on issue after Consolidation.

Refer to below for full details of the announcement



## Announcement Details

## Part 1 - Entity and announcement details

**1.1 Name of +Entity**

HOT CHILI LIMITED

**1.2 Registered Number Type**

ABN

**Registration Number**

91130955725

**1.3 ASX issuer code**

HCH

**1.4 The announcement is**☒ Update/amendment to previous announcement**1.4a Reason for update to a previous announcement**

Shareholder approval for consolidation received 15 November 2021. Adjusted to reflect issue of 5,357,904 shares on 28 October and 1,054,178 shares on 12 November. Update to notify actual number of Shares and Options on issue after Consolidation.

**1.4b Date of previous announcement(s) to this update**

14/10/2021

**1.5 Date of this announcement**

19/11/2021

**1.6 Securities affected by the consolidation or split****ASX +Security Code****ASX +Security Description**

HCH

ORDINARY FULLY PAID

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## Part 2 - Approvals

### 2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

☒ Yes

### 2.2 Approvals

Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	15/11/2021	<input checked="" type="checkbox"/> Actual	Yes

#### Comments

## Part 3 - Consolidation or split timetable and details

### 3.1 +Record date

18/11/2021

### 3.2 Date of +security holder meeting

15/11/2021

### 3.2a Effective date of consolidation or split

15/11/2021

### 3.3 Last day for trading in the pre consolidation or split +securities

16/11/2021

### 3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.

17/11/2021

### 3.5 Record date

18/11/2021



**3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.**

19/11/2021

**3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)**

25/11/2021

**3.8 Trading starts on a normal T+2 basis**

26/11/2021

**3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis**

30/11/2021

#### Part 4 - Event type and details

##### 4.1 The event is

☒ +Security consolidation

**4.1a Consolidation ratio: the +securities will be consolidated on the basis that every**

50

**(pre-consolidation) +securities will be consolidated into**

1

**(post-consolidation) +security (/ies).**

##### 4.2 Scrip fraction rounding

Fractions rounded up to the next whole number

#### Part 5 - +Securities on issue before and after consolidation or split

##### 5.1 +Securities on issue before and after the consolidation or split

###### ASX +Security Code

HCH

###### ASX +Security Description

ORDINARY FULLY PAID

###### Quoted/unquoted

☒ Quoted

**Number on issue pre  
consolidation or split**

4,370,972,524

**Number on issue post  
consolidation or split**

87,549,450

###### Estimate/Actual

☒ Actual

###### ASX +Security Code

HCHAI

###### ASX +Security Description

OPTION EXPIRING 20-MAY-2022 EX 2.5C

###### Quoted/unquoted

☒ Unquoted

###### Estimate/Actual

☒ Estimated



<b>Number on issue pre consolidation or split</b>	<b>Number on issue post consolidation or split</b>
280,480,104	5,481,539

**ASX +Security Code**  
HCHAE

**ASX +Security Description**  
OPTION EXPIRING 19-DEC-2021 EX 7C

**Quoted/unquoted**  
☒ Unquoted

**Number on issue pre consolidation or split**  
12,000,000

**Number on issue post consolidation or split**  
240,000

**Estimate/Actual**  
☒ Actual

**ASX +Security Code**  
HCHAK

**ASX +Security Description**  
OPTION EXPIRING 30-NOV-2022 EX \$0.10

**Quoted/unquoted**  
☒ Unquoted

**Number on issue pre consolidation or split**  
25,000,000

**Number on issue post consolidation or split**  
500,000

**Estimate/Actual**  
☒ Actual

**ASX +Security Code**  
HCHAR

**ASX +Security Description**  
OPTION EXPIRING 30-SEP-2024 EX \$0.045

**Quoted/unquoted**  
☒ Unquoted

**Number on issue pre consolidation or split**  
92,500,000

**Number on issue post consolidation or split**  
1,850,001

**Estimate/Actual**  
☒ Actual

**ASX +Security Code**  
HCHAJ

**ASX +Security Description**  
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**Quoted/unquoted**  
☒ Unquoted

**Number on issue pre consolidation or split**  
100,000,000

**Number on issue post consolidation or split**  
2,000,010

**Estimate/Actual**  
☒ Actual

**ASX +Security Code**

**ASX +Security Description**  
OPTION EXPIRING 15-NOV-2021 10C

**Quoted/unquoted**  
☒ Unquoted

**Number on issue pre consolidation or split**  
15,000,000

**Number on issue post consolidation or split**  
3,000,000

**Estimate/Actual**  
☒ Actual

## 5.2 Exercise price of options

**ASX +Security Code**  
HCHAI

**ASX +Security Description**  
OPTION EXPIRING 20-MAY-2022 EX 2.5C

**Quoted/unquoted**  
☒ Unquoted

**Exercise price pre consolidation or split**  
0.02500000

**Exercise price post consolidation or split**  
1.25000000

**ASX +Security Code**  
HCHAE

**ASX +Security Description**  
OPTION EXPIRING 19-DEC-2021 EX 7C

**Quoted/unquoted**  
☒



Unquoted

**Exercise price pre consolidation or split**

0.07000000

**Exercise price post consolidation or split**

3.50000000

**ASX +Security Code**

HCHAK

**ASX +Security Description**

OPTION EXPIRING 30-NOV-2022 EX \$0.10

**Quoted/unquoted**☒ Unquoted**Exercise price pre consolidation or split**

0.10000000

**Exercise price post consolidation or split**

5.00000000

**ASX +Security Code**

HCHAR

**ASX +Security Description**

OPTION EXPIRING 30-SEP-2024 EX \$0.045

**Quoted/unquoted**☒ Unquoted**Exercise price pre consolidation or split**

0.04500000

**Exercise price post consolidation or split**

2.25000000

**ASX +Security Code**

HCHAJ

**ASX +Security Description**

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**Quoted/unquoted**☒ Unquoted**Exercise price pre consolidation or split**

0.00000000

**Exercise price post consolidation or split**

0.00000000

**ASX +Security Code****ASX +Security Description**

OPTION EXPIRING 15-NOV-2021 10C

**Quoted/unquoted**☒ Unquoted**Exercise price pre consolidation or split**

0.10000000

**Exercise price post consolidation or split**

5.00000000

**Part 6 - Further information****6.1 Further information relating to the consolidation or split****6.2 Additional information for inclusion in the Announcement Summary**