



Announcement Summary

Entity name

HOT CHILI LIMITED

Applicable security for the reorganisation

HCH	ORDINARY FULLY PAID
HCHAI	OPTION EXPIRING 20-MAY-2022 EX 2.5C
HCHAE	OPTION EXPIRING 19-DEC-2021 EX 7C
HCHAK	OPTION EXPIRING 30-NOV-2022 EX \$0.10
HCHAR	OPTION EXPIRING 30-SEP-2024 EX \$0.045
HCHAJ	PERFORMANCE RIGHTS

Announcement Type

Update to previous announcement

Date of this announcement

19/11/2021

Reason for the Update

Shareholder approval for consolidation received 15 November 2021. Adjusted to reflect issue of 5,357,904 shares on 28 October and 1,054,178 shares on 12 November. Update to notify actual number of Shares and Options on issue after Consolidation.

Refer to below for full details of the announcement



Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

HOT CHILI LIMITED

1.2 Registered Number Type

ABN

Registration Number

91130955725

1.3 ASX issuer code

HCH

1.4 The announcement is Update/amendment to previous announcement**1.4a Reason for update to a previous announcement**

Shareholder approval for consolidation received 15 November 2021. Adjusted to reflect issue of 5,357,904 shares on 28 October and 1,054,178 shares on 12 November. Update to notify actual number of Shares and Options on issue after Consolidation.

1.4b Date of previous announcement(s) to this update

14/10/2021

1.5 Date of this announcement

19/11/2021

1.6 Securities affected by the consolidation or split**ASX +Security Code****ASX +Security Description**

HCH

ORDINARY FULLY PAID

HCHAI

OPTION EXPIRING 20-MAY-2022 EX 2.5C

HCHAE

OPTION EXPIRING 19-DEC-2021 EX 7C

HCHAK

OPTION EXPIRING 30-NOV-2022 EX \$0.10

HCHAR

OPTION EXPIRING 30-SEP-2024 EX \$0.045



HCHAJ

PERFORMANCE RIGHTS

Part 2 - Approvals

2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

Yes

2.2 Approvals

Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	15/11/2021	<input checked="" type="checkbox"/> Actual	Yes

Comments

Part 3 - Consolidation or split timetable and details

3.1 +Record date

18/11/2021

3.2 Date of +security holder meeting

15/11/2021

3.2a Effective date of consolidation or split

15/11/2021

3.3 Last day for trading in the pre consolidation or split +securities

16/11/2021

3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.

17/11/2021

3.5 Record date

18/11/2021



3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.

19/11/2021

3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)

25/11/2021

3.8 Trading starts on a normal T+2 basis

26/11/2021

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

30/11/2021

Part 4 - Event type and details

4.1 The event is

+Security consolidation

4.1a Consolidation ratio: the +securities will be consolidated on the basis that every

50

(pre-consolidation) +securities will be consolidated into

1

(post-consolidation) +security (/ies).

4.2 Scrip fraction rounding

Fractions rounded up to the next whole number

Part 5 - +Securities on issue before and after consolidation or split

5.1 +Securities on issue before and after the consolidation or split

ASX +Security Code

HCH

ASX +Security Description

ORDINARY FULLY PAID

Quoted/unquoted

Quoted

Number on issue pre consolidation or split

4,370,972,524

Number on issue post consolidation or split

87,549,450

Estimate/Actual

Actual

ASX +Security Code

HCHAI

ASX +Security Description

OPTION EXPIRING 20-MAY-2022 EX 2.5C

Quoted/unquoted

Unquoted

Estimate/Actual

Estimated



	Number on issue pre consolidation or split	Number on issue post consolidation or split
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	280,480,104	5,481,539
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ASX +Security Code

HCHAE

ASX +Security Description

OPTION EXPIRING 19-DEC-2021 EX 7C

Quoted/unquoted Unquoted**Number on issue pre consolidation or split**

12,000,000

Number on issue post consolidation or split

240,000

Estimate/Actual Actual**ASX +Security Code**

HCHAK

ASX +Security Description

OPTION EXPIRING 30-NOV-2022 EX \$0.10

Quoted/unquoted Unquoted**Number on issue pre consolidation or split**

25,000,000

Number on issue post consolidation or split

500,000

Estimate/Actual Actual**ASX +Security Code**

HCHAR

ASX +Security Description

OPTION EXPIRING 30-SEP-2024 EX \$0.045

Quoted/unquoted Unquoted**Number on issue pre consolidation or split**

92,500,000

Number on issue post consolidation or split

1,850,001

Estimate/Actual Actual**ASX +Security Code**

HCHAJ

ASX +Security Description

PERFORMANCE RIGHTS

Quoted/unquoted Unquoted**Number on issue pre consolidation or split**

100,000,000

Number on issue post consolidation or split

2,000,010

Estimate/Actual Actual**ASX +Security Code****ASX +Security Description**

OPTION EXPIRING 15-NOV-2021 10C

Quoted/unquoted Unquoted**Number on issue pre consolidation or split**

15,000,000

Number on issue post consolidation or split

3,000,000

Estimate/Actual Actual**5.2 Exercise price of options****ASX +Security Code**

HCHAI

ASX +Security Description

OPTION EXPIRING 20-MAY-2022 EX 2.5C

Quoted/unquoted Unquoted**Exercise price pre consolidation or split**

0.02500000

Exercise price post consolidation or split

1.25000000

ASX +Security Code

HCHAE

ASX +Security Description

OPTION EXPIRING 19-DEC-2021 EX 7C

Quoted/unquoted



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<p>Unquoted</p> <p>ASX +Security Code HCHAK</p> <p>Quoted/unquoted <input checked="" type="checkbox"/> Unquoted</p> <p>ASX +Security Code HCHAR</p> <p>Quoted/unquoted <input checked="" type="checkbox"/> Unquoted</p> <p>ASX +Security Code HCHAJ</p> <p>Quoted/unquoted <input checked="" type="checkbox"/> Unquoted</p> <p>ASX +Security Code HCHAJ</p> <p>Quoted/unquoted <input checked="" type="checkbox"/> Unquoted</p>	<p>Exercise price pre consolidation or split 0.07000000</p> <p>ASX +Security Description OPTION EXPIRING 30-NOV-2022 EX \$0.10</p> <p>Exercise price pre consolidation or split 0.10000000</p> <p>ASX +Security Description OPTION EXPIRING 30-SEP-2024 EX \$0.045</p> <p>Exercise price pre consolidation or split 0.04500000</p> <p>ASX +Security Description PERFORMANCE RIGHTS</p> <p>Exercise price pre consolidation or split 0.00000000</p> <p>ASX +Security Description OPTION EXPIRING 15-NOV-2021 10C</p> <p>Exercise price pre consolidation or split 0.10000000</p>	<p>Exercise price post consolidation or split 3.50000000</p> <p>Exercise price post consolidation or split 5.00000000</p> <p>Exercise price post consolidation or split 2.25000000</p> <p>Exercise price post consolidation or split 0.00000000</p> <p>Exercise price post consolidation or split 5.00000000</p>
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Part 6 - Further information

6.1 Further information relating to the consolidation or split

6.2 Additional information for inclusion in the Announcement Summary