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Allotment of Contact Energy Limited Green Capital Bonds (CEN060)

Section 1: Issuer information	
Name of issuer	Contact Energy Limited
NZX ticker code	CEN060
Class of financial product	Unsecured, subordinated, redeemable, interest bearing debt securities (**Capital Bonds**)
ISIN (If unknown, check on NZX website)	NZCEND0060L9
Currency	New Zealand Dollars ($)
Section 2: Capital change details	
Number issued	225,000,000 Capital Bonds
Nominal value (if any)	N/A
Issue/acquisition/redemption price per security	$1.00 per Capital Bond
Nature of the payment (for example, cash or other consideration)	Payment in cash
Amount paid up (if not in full)	Fully paid up
Percentage of total class of Financial Products issued (calculated on the number of Financial Products of the Class, excluding any Treasury Stock, in existence)	100%
For an issue of Convertible Financial Products or Options, the principal terms of Conversion (for example the Conversion price and Conversion date and the ranking of the Financial Product in relation to other Classes of Financial Product) or the Option (for example, the exercise price and exercise date)	N/A
Reason for issue and specific authority for issue	The proceeds of the issue of Capital Bonds are intended to be used for the financing and refinancing of renewable generation and certain other eligible green assets in accordance with Contact's Green Borrowing Programme Framework. Allotment of Capital Bonds pursuant to Directors' Resolutions dated 28 October 2021.
Total number of Financial Products of the Class after the issue/ (excluding Treasury Stock) and the total number of Financial Products of the Class held as Treasury Stock after the issue	225,000,000 Capital Bonds Treasury Stock: Nil
In the case of an acquisition of shares, whether those shares are to be held as treasury stock	N/A

Specific authority for the issue, including a reference to the rule pursuant to which the issue is made	Directors' Resolutions dated 28 October 2021
Terms or details of the issue, acquisition, or redemption (for example: restrictions, escrow arrangements)	As set out in the product disclosure statement dated 29 October 2021 and Final Terms Sheet dated 12 November 2021 for the offer of Capital Bonds.
Date of issue	19/11/2021
Section 3: Authority for this announcement and contact person	
Name of person authorised to make this announcement	Kirsten Clayton, Acting General Counsel and Company Secretary
Contact person for this announcement	Kirsten Clayton
Contact phone number	021 228 3539
Contact email address	companysecretary@contactenergy.co.nz
Date of release through MAP	22/11/2021

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