



ASX RELEASE

22 November 2021

Cleansing notice under ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547

Tinybeans Group Limited (ASX: TNY) (OTCQB: TNYF) ("Tinybeans" or "the Company"), an inclusive, informative, go-to resource for all things parenting, is proposing to conduct a Share Purchase Plan ("SPP") as part of its larger capital raising initiative announced on 18 November 2021. Under the SPP, eligible shareholders may apply to purchase up to A\$30,000 worth of fully paid ordinary shares in the Company ("Shares") at an offer price of \$0.60 per Share.

Under ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547 ("ASIC Instrument 2019/547"), the Company gives notice that:

1. The Company will make offers to issue Shares under the SPP without disclosure to investors under Part 6D.2 of the Corporations Act 2001 (Cth) ("Corporations Act");
2. This notice is given under paragraph 7(f)(ii) of ASIC Instrument 2019/547, which requires the Company to give this notice to ASX within 24 hours before the SPP offer is made;
3. As at the date of this notice, the Company has complied with:
 - a. the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - b. section 674, of the Corporations Act; and
4. As at the date of this notice there is no information that is "excluded information" within the meaning of sections 708A(7) and 708A(8) of the Corporations Act that is required to be set out in this notice (as if this notice were a notice under section 708A(5)(e) of the Corporations Act).

The announcement was approved for release by the TNY Board.

For more information, please contact:

David Hwang
Company Secretary
Ph: +61 2 8072 1400

About Tinybeans Group

Tinybeans Group Limited (ASX:TNY, OTCQB:TNYF) is a leading app and web platform enabling parents to capture their children's everyday memories and share them privately with families everywhere. The platform provides rich



recommendations that spark everyday family inspiration for what to do, what to buy, and which services to use for their children's needs.

Being twice named Apple's App of the Day in the U.S. puts Tinybeans in the elite company of the best apps in the world! Plus, Tinybeans became Apple's #1 content partner and exclusive parenting partner for one of their newest products, Apple Guides. With over 80+ partners and 1,000+ Guides on the platform, Tinybeans is the 5th most read on the platform (total views of Guides content).

Tinybeans serves a deeply engaged user base in over 100 countries/territories and enjoys over 130,000 5-star reviews in the Apple App Store and the Google Play stores.

www.tinybeans.com