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22 November 2021

Alice Montefiore-King
Adviser, Listings Compliance (Sydney)
ASX Limited
20 Bridge Street
Sydney NSW 2000

Via the Company Announcements Platform

Dear Madam

Notice under Section 708A(5)(e) of the *Corporations Act 2001* (Cth)

This notice is given by Oneview Healthcare PLC (ASX:ONE) (**Company**) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Act**) as it applies to the Company.

The Company today issued 65,019,787 new CHESS depositary interests over fully paid ordinary shares in the Company (**CDIs**) at an issue price of $0.27 per CDI to professional and sophisticated investors under tranche 1 of the institutional placement announced by the Company on 15 November 2021.

The Company advises that:

a) the CDIs were issued without disclosure to investors under Part 6D.2 of the Act;

b) as a disclosing entity, the Company is subject to regular reporting and disclosure obligations;

c) as at the date of this notice, the Company has complied with:

   i) the provisions of Chapter 2M of the Act as they apply to the Company; and

   ii) section 674 of the Act; and

d) as at the date of this notice, there is no information to be disclosed that is "excluded information" within the meaning of sub-sections 708A(7) and 708A(8) of the Act, which is required to be set out in this notice under section 708AA(7) of the Act.

For and on behalf of the Board of the Company.

Helena D'Arcy
Company Secretary

Directors M Kaminski (Chairman) | N Asaria | L Berkowitz | J Fitter | J Rooney

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