



Update Summary

Entity name

MACQUARIE GROUP LIMITED

Security on which the Distribution will be paid

MQG - ORDINARY FULLY PAID

Announcement Type

Update to previous announcement

Date of this announcement

22/11/2021

Reason for the Update

The ordinary shares to be allocated pursuant to the operation of the Macquarie Group Limited DRP in respect of the interim dividend to be paid on 14 December 2021 will be allocated at AUD 204.28 per share. The price was determined in accordance with the DRP Rules and is the arithmetic average of the daily volume weighted average market price of all MQG shares sold through a normal trade on the ASX automated trading system over the 5 trading days from 15 November 2021 to 19 November 2021.

Refer to below for full details of the announcement



Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

MACQUARIE GROUP LIMITED

1.2 Registered Number Type

ABN

Registration Number

94122169279

1.3 ASX issuer code

MQG

1.4 The announcement is

☒ Update/amendment to previous announcement

1.4a Reason for update to a previous announcement

The ordinary shares to be allocated pursuant to the operation of the Macquarie Group Limited DRP in respect of the interim dividend to be paid on 14 December 2021 will be allocated at AUD 204.28 per share. The price was determined in accordance with the DRP Rules and is the arithmetic average of the daily volume weighted average market price of all MQG shares sold through a normal trade on the ASX automated trading system over the 5 trading days from 15 November 2021 to 19 November 2021.

1.4b Date of previous announcement(s) to this update

29/10/2021

1.5 Date of this announcement

22/11/2021

1.6 ASX +Security Code

MQG

ASX +Security Description

ORDINARY FULLY PAID

Part 2A - All dividends/distributions basic details

2A.1 Type of dividend/distribution

☒ Ordinary

2A.2 The Dividend/distribution:

relates to a period of six months



2A.3 The dividend/distribution relates to the financial reporting or payment period ending ended/ending (date)

30/9/2021

2A.4 +Record Date

9/11/2021

2A.5 Ex Date

8/11/2021

2A.6 Payment Date

14/12/2021

2A.7 Are any of the below approvals required for the dividend/distribution before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required before business day 0 of the timetable for the dividend/distribution.

☒ No

2A.8 Currency in which the dividend/distribution is made ("primary currency")

AUD - Australian Dollar

2A.9 Total dividend/distribution payment amount per +security (in primary currency) for all dividends/distributions notified in this form

AUD 2.72000000

2A.10 Does the entity have arrangements relating to the currency in which the dividend/distribution is paid to securityholders that it wishes to disclose to the market?

☒ No

2A.11 Does the entity have a securities plan for dividends/distributions on this +security?

☒ We have a Dividend/Distribution Reinvestment Plan (DRP)

2A.11a If the +entity has a DRP, is the DRP applicable to this dividend/distribution?

☒ Yes

2A.11a(i) DRP Status in respect of this dividend/distribution

Full DRP

2A.12 Does the +entity have tax component information apart from franking?

☒ No

Part 3A - Ordinary dividend/distribution

3A.1 Is the ordinary dividend/distribution estimated at

3A.1a Ordinary dividend/distribution estimated amount

**this time?**☒ No**per +security**

AUD

3A.1b Ordinary Dividend/distribution amount per security

AUD 2.72000000

3A.2 Is the ordinary dividend/distribution franked?☒ Yes**3A.2a Is the ordinary dividend/distribution fully franked?**☒ No**3A.3 Percentage of ordinary dividend/distribution that is franked**

40.0000 %

3A.3a Applicable corporate tax rate for franking credit (%)

30.0000 %

3A.4 Ordinary dividend/distribution franked amount per +security

AUD 1.08800000

3A.5 Percentage amount of dividend which is unfranked

60.0000 %

3A.6 Ordinary dividend/distribution unfranked amount per +security excluding conduit foreign income amount

AUD 0.00000000

3A.7 Ordinary dividend/distribution conduit foreign income amount per security

AUD 1.63200000

Part 4A - +Dividend reinvestment plan (DRP)**4A.1 What is the default option if +security holders do not indicate whether they want to participate in the DRP?**☒ Do not participate in DRP (i.e. cash payment)**4A.2 Last date and time for lodgement of election notices to share registry under DRP**

Wednesday November 10, 2021 17:00:00

4A.3 DRP discount rate

0.0000 %

4A.4 Period of calculation of reinvestment price**Start Date**

15/11/2021

End Date

19/11/2021

4A.5 DRP price calculation methodology

The allocation price will be the arithmetic average of the daily volume weighted average market price of all MQG shares sold through a normal trade on the ASX trading system over the five business days commencing on the third business day after the relevant Election Date, being the business day after the record date.

4A.6 DRP Price (including any discount):

AUD 204.28000

4A.7 DRP +securities +issue date

14/12/2021

4A.8 Will DRP +securities be a new issue?☒ Yes**4A.8a Do DRP +securities rank pari passu from +issue date?**☒ Yes



4A.9 Is there a minimum dollar amount or number of +securities required for DRP participation?

☒ No

4A.10 Is there a maximum dollar amount or number of +securities required for DRP participation?

☒ No

4A.11 Are there any other conditions applying to DRP participation?

☒ No

4A.12 Link to a copy of the DRP plan rules

www.macquarie.com/au/about/investors/dividend-information

4A.13 Further information about the DRP

It is expected that shares allocated under the DRP will be issued and allocated on the dividend payment date.
Shareholders who are residents of Australia and NZ are eligible to participate in the DRP

Part 5 - Further information

5.1 Please provide any further information applicable to this dividend/distribution

5.2 Additional information for inclusion in the Announcement Summary