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ANNOUNCEMENT TO THE AUSTRALIAN SECURITIES EXCHANGE

Results of Annual General Meeting 2021

The Board of OreCorp Limited (**OreCorp** or the **Company**) wish to advise that the Annual General Meeting (**AGM**) of the Company was held today, 22 November 2021, at 10.00am (AWST).

OreCorp advises that all resolutions put to shareholders today were carried. All resolutions put to the AGM were decided by way of a poll.

In accordance with Listing Rule 3.13.2 and section 251AA(2) of the Corporations Act 2001, details of the resolutions and the proxies received in respect of each resolution are set out in the attached voting summary.

Authorised for release on behalf of the Company by:

Dion Loney
Company Secretary
Tel: +61 8 9381 9997
Email: cosec@orecorp.com.au

ASX RELEASE:
22 November 2021

ASX CODE:
Shares: ORR

BOARD:
Craig Williams
Non-Executive Chairman

Matthew Yates
CEO & Managing Director

Alastair Morrison
Non-Executive Director

Mike Klessens
Non-Executive Director

Robert Rigo
Non-Executive Director

Dion Loney
Company Secretary

ISSUED CAPITAL:
Shares: 396.8 million
Unlisted Options:
6.6 million

ABOUT ORECORP:
OreCorp Limited is a Western Australian based mineral company focussed on the Nyanzaga Gold Project in Tanzania and the Eastern Goldfields in Western Australia. OreCorp is seeking a Joint Venture partner for the Akjoujt South Nickel - Copper - Cobalt Project in Mauritania.

Disclosure of Proxy Votes

ORECORP LIMITED

Annual General Meeting

Monday, 22 November 2021

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In accordance with section 251AA of the Corporations Act 2001, the following information is provided in relation to resolutions put to members at the meeting.

			Proxy Votes				Poll Results (if applicable)		
Resolution	**Decided by Show of Hands (S) or Poll (P)**	**Total Number of Proxy Votes exercisable by proxies validly appointed**	**FOR**	**AGAINST**	**ABSTAIN**	**PROXY'S DISCRETION**	**FOR**	**AGAINST**	**ABSTAIN**
1 Remuneration Report	P	162,987,383	162,344,622 99.61%	422,423 0.26%	79,177	220,338 0.14%	255,235,692 99.83%	422,423 0.17%	79,177
2 Re-election of Director – Mr Michael Klessens	P	185,153,058	184,701,255 99.76%	231,465 0.13%	0	220,338 0.12%	278,462,695 99.92%	231,465 0.08%	0
3 Re-election of Director – Mr Alastair Morrison	P	185,153,058	184,511,097 99.65%	422,423 0.23%	0	219,538 0.12%	278,271,737 99.85%	422,423 0.15%	0
4 Ratification of prior issue of Placement Shares – Listing Rule 7.4	P	83,752,609	83,397,856 99.58%	135,215 0.16%	13,543,323	219,538 0.26%	89,037,764 99.85%	135,215 0.15%	13,543,323
5 Grant of Securities to Mr Matthew Yates under the Incentive Plan	P	174,562,060	163,777,642 93.82%	10,564,880 6.05%	10,590,998	219,538 0.13%	257,538,282 96.06%	10,564,880 3.94%	10,590,998
6 Approval of 10% Placement Facility	P	185,153,058	184,519,847 99.66%	413,673 0.22%	0	219,538 0.12%	278,280,487 99.85%	413,673 0.15%	0