

# Market Announcement

23 November 2021

## Pinnacle Investment Management Group Limited (ASX: PNI) – Trading Halt

### Description

The securities of Pinnacle Investment Management Group Limited ('PNI') will be placed in trading halt at the request of PNI, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Thursday, 25 November 2021 or when the announcement is released to the market.

### Issued by

**Yushra Haniff**

Compliance Adviser, Listings Compliance (Sydney)

23 November 2021

**By electronic lodgement**

Yushra Haniff  
Listings Compliance Adviser (Sydney)  
ASX Limited  
Level 4, 20 Bridge Street  
Sydney NSW 2000

Dear Yushra

**Pinnacle Investment Management Group Limited (ASX: PNI) – Trading Halt Request**

Pursuant to Listing Rule 17.1, Pinnacle Investment Management Group Limited (ACN 100 325 184) (ASX: PNI) (**Company**) requests an immediate halt in trading of its securities to apply from the open of trading today, 23 November 2021.

In accordance with Listing Rule 17.1, the Company provides the following information:

- the Company requests the trading halt pending an announcement in relation to a corporate transaction and an associated capital raising (**Offer**);
- the Company requests that the trading halt remain in place until the earlier of:
  - a further announcement to the market by the Company in relation to the completion of the institutional component of the Offer; or
  - the commencement of trading on 24 November 2021;
- the Company anticipates the trading halt will cease upon it releasing an announcement of the outcome of the institutional component of the Offer; and
- the Company is not aware of any reason why the trading halt should not be granted or of any other information necessary to inform the market about the trading halt.

Yours sincerely

Authorised Officer  
Calvin Kwok  
**Company Secretary**