

ASX RELEASE

23 November 2021

ASX: NVU

Third Share Subscription

Nanoveu Limited (Nanoveu or the Company) announces that the \$400,000 share subscription for shares with a value of \$439,000 under the placement agreement with Antiviral Technologies Portfolio LLC announced to the market on 14 August 2020 and approved by the shareholders on 8 November 2021, has occurred. Ordinary shares of the Company in relation to this subscription will be issued as set out in the 14 August 2020 Announcement.

The proceeds will be used for general corporate and working capital purposes.

- Ends -

This announcement has been authorised for release by the Board of Directors

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About Nanoveu Limited

We are technology innovators who specialize in modern, cutting-edge nanotechnology that improve the way we live, from reducing contagious transmissions on high touch points to immersive vision-based entertainment. <https://www.nanoveu.com/>

Nanoshield - is a film which uses a patented polymer of Cuprous embedded film to self-disinfect surfaces. Nanoshield antiviral protection which is available in a variety of shapes and forms, from mobile screen covers, to mobile phone cases and as a PVC commercial film, capable of being applied to a number of surfaces such as doorhandles and push panels. The perfectly clear plastic

film contains a layer of charged copper nanoparticles which have antiviral and antimicrobial properties. This technology is also being applied to fabric applications targeting use in the personal protective equipment sector.

EyeFly3D - is a film applied to digital displays that allowed users to experience 3D without the need for glasses on everyday mobile handheld devices.

Customskins - are vending machines capable of precisely applying screen covers to mobile phones with an alignment accuracy of 150 microns.

EyeFyx - currently in research and development stage, EyeFyx is a vision correction solution using hardware and software to manipulate screen output addressing long-sightedness without the need to wear reading glasses.