

APPOINTMENT OF COMPANY SECRETARY AND CHANGE OF REGISTERED OFFICE ADDRESS

Mithril Resources Ltd (**ASX: MTH**) (**Mithril** or the **Company**) wishes to announce the appointment of Ms Claire Newstead-Sinclair as Company Secretary, replacing Mr Adrien Wing effective 1 December 2021.

The Board of Directors wish to thank Mr Adrien Wing for his significant contributions during his time with the Company and wishes Mr Wing well. Mr Wing has provided tremendous support to the Company during his earlier tenure as Director, as well as to the Board as Company Secretary. Mr Wing has been invaluable in guiding the Company through the transformative period of its development. The Company thanks Mr Wing and wishes him every success in his future endeavours.

Ms Newstead-Sinclair is a Chartered Accountant and Member of the Governance Institute of Australia at the Corporate Business Service Provider, Vistra Australia. Ms Newstead-Sinclair has been CFO and Company Secretary for a number of ASX listed and unlisted public and private companies in a range of industries including biotechnology, healthcare and mineral exploration.

In conjunction with this appointment the Company has relocated its Registered Office and Principal Place of Business to:

Vistra Melbourne
Level 4, 100 Albert Road
South Melbourne, VIC 3205 Australia

Phone: +61 3 9692 7222
Fax: +61 3 9077 9233

-ENDS-

Released with the authority of the Board.

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DIRECTORS

John Skeet – Managing Director & CEO
Garry Thomas – Non Executive Director
Stephen Layton – Non Executive Director
Adrien Wing – Company Secretary

MITHRIL RESOURCES LIMITED

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REGISTERED OFFICE

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