Announcement Summary

Entity name

COSOL LIMITED

Announcement Type

New announcement

Date of this announcement

Tuesday November 23, 2021

The +securities to be quoted are:

☑ +Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
COS	ORDINARY FULLY PAID	800,000	05/08/2020

Refer to next page for full details of the announcement

Part 1 - Entity and announcement details

1.1 Name of entity

COSOL LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

635371363

1.3 ASX issuer code

COS

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

23/11/2021

Part 2 - Type of Issue

2.1 The +securities to be quoted are:
☑ +Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

2.2 The +securities to be quoted are:
☑ Additional +securities in a class that is already quoted on ASX ("existing class")

Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an

Appendix 3B

Existing +securities converting into additional +securities in an existing class

FROM (Existing Class)
ASX +security code and description

COSAA : OPTION EXPIRING 15-OCT-2021 EX 36.25C

TO (Existing Class)
ASX +security code and description

COS : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted	**The first date the options were exercised or other +convertible securities were converted**	**The last date the options were exercised or other +convertible securities were converted**
	23/11/2021	23/11/2021
800,000		

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?
 ☑ Yes

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:
 ☑ An issue of new +securities

The underlying securities being received by the holder are:
 ☑ Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?
 ☑ No

Issue date

5/8/2020

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?
 ☑ Yes

Issue details

Number of +securities to be quoted

800,000

Are the +securities being issued for a cash consideration?

☑ Yes

In what currency is the cash consideration being paid?

AUD - Australian Dollar

What is the issue price per +security?

AUD 0.36250000

Any other information the entity wishes to provide about the +securities to be quoted

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Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
COS : ORDINARY FULLY PAID	133,771,695

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
COSAA : OPTION EXPIRING 15-OCT-2021 EX 36.25C	0
COSAB : OPTION EXPIRING 15-OCT-2023 EX 41.5C	3,000,000
COSAC : OPTION EXPIRING 02-SEP-2022 EX 61C	762,500
COSAD : OPTION EXPIRING 02-SEP-2023 EX 70C	762,500
COSAE : OPTION EXPIRING 29-SEP-2024 EX $0.90	1,500,000
COSAF : OPTION EXPIRING 29-SEP-2024 EX $1.00	1,500,000