



Announcement Summary

Entity name

ORECORP LIMITED

Date of this announcement

Tuesday November 23, 2021

The +securities the subject of this notification are:

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Performance Rights expiring 22 November 2026	2,213,538	22/11/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ORECORP LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

24147917299

1.3 ASX issuer code

ORR

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

23/11/2021



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code

New class - code to be confirmed

+Security description

Performance Rights expiring 22 November 2026

+Security type

Other

ISIN code**Date the +securities the subject of this notification were issued**

22/11/2021

Will all the +securities issued in this class rank equally in all respects from their issue date?☒ Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**☒ Yes**Provide details of the KMP or +associates being issued +securities.**

Name of KMP	Name of registered holder	Number of +securities
Matthew Giles Yates	Beacon Exploration Pty Ltd	560,208
Henk Diederichs	Rachelle Diederichs ATF Terra Firma Trust	404,274
Tania Cheng	Mrs Tania Cheng ATF MTJDE Family Trust	277,216

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Refer Notice of Annual General Meeting dated 21 October 2021 for a summary of the material terms of the securities being issued.

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02439145-6A1057333?access_token=83ff96335c2d45a094df02a206a39ff4

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

Refer Notice of Annual General Meeting dated 21 October 2021 for a summary of the terms of the OreCorp Limited Employee Incentive Plan.

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02439145-6A1057333?access_token=83ff96335c2d45a094df02a206a39ff4

Any other information the entity wishes to provide about the +securities the subject of this notification



Issue details

Number of +securities
2,213,538

For personal use only



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
ORR : ORDINARY FULLY PAID	396,797,558

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ORRAB : OPTION EXPIRING 25-NOV-2024 EX \$1.001	3,238,625
ORRAC : OPTION EXPIRING 25-MAY-2022 EX \$0.808	1,100,000
ORRAD : OPTION EXPIRING 25-NOV-2022 EX \$0.859	1,100,000
ORRAE : OPTION EXPIRING 25-NOV-2024 EX \$0.917	1,150,000
New class - code to be confirmed : Performance Rights expiring 22 November 2026	2,213,538



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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