

Appendix 3F

Final share buy-back notice (*except* minimum holding buy-back)

Introduced 1/9/99. Origin: Appendices 7D and 7E. Amended 30/9/2001, 11/01/10

Information and documents given to ASX become ASX's property and may be made public.

Name of entity

ABN/ARSN

IVE Group Limited (**IVE** or the **Company**)

62 606 252 644

We (the entity) give ASX the following information.

Description of buy-back

1 Type of buy-back

On-market buy-back within 10/12 limit

Details of all shares/units bought back

2 Number of shares/units bought back

5,450,333

3 Total consideration paid or payable for the shares/units

\$7,585,789.06

4 If buy-back is an on-market buy-back - highest and lowest price paid

highest price: \$1.5850
date: 04/03/2021

lowest price: \$1.225
date: 21/12/2020

Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

or, for trusts only:

1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

S. Prince

Sign here:
(Director/Company secretary)

Date:23 November 2021.....

Print name: Sarah Prince
.....

== == == == ==