

Template

Corporate Action Notice

(Other than for a Distribution)

Updated as at 17 October 2019

Section 1: issuer information (mandatory)

Name of issuer	Serko Limited			
Class of Financial Product	Ordinary Shares			
NZX ticker code	SKO			
ISIN (If unknown, check on NZX website)	NZSKOE0001S7			
Name of Registry	Link Market Services Limited			
Type of corporate action (Please mark with an X in the relevant box/es)	Share purchase plan	X	Renounceable Rights issue	
	Capital reconstruction		Non Renounceable Rights issue	
	Call		Bonus issue	
Record date	23 November 2021			
Ex-Date (one business day before the Record Date)	22 November 2021			
Currency	NZD			

Section 2: Share purchase plans (delete if not applicable)

Number of financial products to be issued OR Maximum dollar amount of Financial Products to be issued	Up to NZ\$50,000 (comprising a share purchase plan component of NZ\$15,000, with provision to apply for up to a further NZ\$35,000) per eligible shareholder / beneficial owner with a registered address in New Zealand or Australia, for an aggregate offer size of up to \$10 million. SKO reserves the right to, at its absolute discretion, allow oversubscriptions.
Minimum application amount (if any)	N/A
Subscription Price	The lower of: (a) the price paid by SKO's investors in the placement announced on 24 November 2021; or (b) the five day volume weighted average price of ordinary shares in SKO on the NZX during the last five trading days of the Retail Offer period, up to, and including, the closing date of the Retail Offer.
Scaling reference date	By reference to holdings at Record Date
Closing Date	14 December 2021
Allotment Date	21 December 2021

Section 3: Authority for this announcement (mandatory)	
Name of person authorised to make this announcement	Shane Sampson
Contact person for this announcement	Shane Sampson
Contact phone number	+64 9 884 5916
Contact email address	investor.relations@serko.com
Date of release through MAP	24 November 2021

