



## Announcement Summary

**Entity name**

BANK OF QUEENSLAND LIMITED.

**Announcement Type**

New announcement

**Date of this announcement**

Wednesday November 24, 2021

**The +securities to be quoted are:**☒ +Securities issued under a +dividend or distribution plan**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
BOQ	ORDINARY FULLY PAID	1,736,021	18/11/2021

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

BANK OF QUEENSLAND LIMITED.

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

32009656740

### 1.3 ASX issuer code

BOQ

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

24/11/2021



## Part 2 - Type of Issue

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### 2.1 The +securities to be quoted are:

☒ +Securities issued under a +dividend or distribution plan

### 2.2 The +securities to be quoted are:

☒ Additional +securities in a class that is already quoted on ASX ("existing class")

### 2.3b.1 Date of Appendix 3A.1 lodged with ASX in relation to the underlying +dividend or distribution

13/10/2021



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

**Additional +securities to be quoted in an existing class issued under a +dividend or distribution plan**

**ASX +security code and description**

BOQ : ORDINARY FULLY PAID

**Issue date**

18/11/2021

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

☒ Yes

**Issue details**

**Number of +securities to be quoted**

1,736,021

**Are the +securities being issued for a cash consideration?**

☒ Yes

**In what currency is the cash consideration being paid?**

AUD - Australian Dollar

**What is the issue price per +security?**

AUD 8.66960000

**Any other information the entity wishes to provide about the +securities to be quoted**



## Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

ASX +security code and description	Total number of +securities on issue
BOQ : ORDINARY FULLY PAID	642,625,584
BOQPF : CAP NOTE 3-BBSW+3.80% PERP NON-CUM RED T-05-27	2,600,000
BOQPE : CAP NOTE 3-BBSW+3.75% PERP NON-CUM RED T-08-24	3,500,000

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

ASX +security code and description	Total number of +securities on issue
BOQAY : DEFERRED AWARD RIGHTS	23,262
BOQAZ : PERFORMANCE SHARES	180,126
BOQAAA : OPTION EXPIRING VARIOUS DATES EX \$9.3337	2,689,395
BOQAU : TRANSFORMATION AWARD RIGHTS	280,721
BOQAS : DEFERRED AWARD RIGHT	1,021,712
BOQAQ : PERFORMANCE AWARD RIGHT	1,168,938
BOQAAB : DEFERRED RIGHTS	82,857
BOQAV : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	4,695,148
BOQAW : PERFORMANCE SHARES	410,811
BOQAX : DEFERRED AWARD RIGHTS	1,074,918



## Part 5 - Other Listing Rule requirements

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**5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?**

☒ Yes

**5.1a Select the number of the applicable exception in Listing Rule 7.2**

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**5.1a.1 Does the +dividend or distribution plan meet the requirement of listing rule 7.2 exception 4 that it does not impose a limit on participation?**

☒ Yes