



Cancellation Summary

Entity name

MAGNIS ENERGY TECHNOLOGIES LTD

Announcement Type

Cancellation of previous announcement

Date of this announcement

Wednesday November 24, 2021

Reason for the cancellation

Cancelled at ASX request due to incorrect detail. No change in number of securities or conversion price.

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

MAGNIS ENERGY TECHNOLOGIES LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

26115111763

1.3 ASX issuer code

MNS

1.4 The announcement is

☒ Cancellation of previous announcement

1.4c Reason for cancellation of previous announcement

Cancelled at ASX request due to incorrect detail. No change in number of securities or conversion price.

1.4d Date of previous announcement to this cancellation

17/11/2021

1.5 Date of this announcement

24/11/2021



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
16-Nov-2021 14:21	New - Proposed issue of securities - MNS	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

MNS : ORDINARY FULLY PAID

Issue date

16/11/2021

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held
		For example, to enter a value of 50% please input as 50.00
1 - 1,000	0	0.00 %
1,001 - 5,000	1	0.02 %
5,001 - 10,000	1	0.04 %
10,001 - 100,000	16	3.57 %
100,001 and over	13	96.36 %



Issue details

Number of +securities to be quoted

22,194,824

Are the +securities being issued for a cash consideration?

☒ Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.50000000

Any other information the entity wishes to provide about the +securities to be quoted

Conversion of further options that were issued at an exercise price of \$0.50 each, and otherwise as described in the previous Appendix 3B.

For personal use only



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
MNS : ORDINARY FULLY PAID	963,948,592

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MNSAK : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	3,750,000
MNSAL : PERFORMANCE SHARES	6,000,000
MNSAN : OPTION EXPIRING 25-MAY-2023 EX \$0.50	130,609,350