

24 November 2021

Company Announcements
Australian Securities Exchange

RE: Conversion of CAMG Notes the subject of Conversion Notices

Clime Capital Limited ACN 106 282 777 (**Company**) wishes to advise that it has today issued a total of 282,863 fully paid ordinary shares on conversion of a total of 275,963 unsecured, convertible redeemable Notes pursuant to Conversion Notices received as at 5pm (Sydney time) on 23 November 2021.

The CAM Notes were converted at the ratio of 1.025 shares for each Note and interest at the rate of 6.25% p.a will be paid by the Company on Notes converted for the period up to and including 30 November 2021.

The Company has lodged an Appendix 2A application for quotation of shares in respect of the shares issued on conversion.

This announcement was authorised by the Board of Clime Capital Limited.

For further information please contact:

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