

VIRGIN MONEY UK PLC (Company)

LEI: 213800ZK9VGCYYR6O495

24 November 2021

2021 Annual Report and Accounts & Pillar 3 Disclosures

In compliance with Listing Rule 9.6.1, the Company has submitted a copy of the Annual Report and Accounts for the year ended 30 September 2021 (2021 ARA) to the National Storage Mechanism and will shortly be available for inspection at https://data.fca.org.uk/#/nsm/nationalstoragemechanism.

In accordance with DTR 6.3.5(3), the 2021 ARA will shortly be available to view on the Company's website at https://www.virginmoneyukplc.com/investor-relations/results-and-reporting/annual-reports/.

The Company also announces that a copy of the Pillar 3 Disclosures will shortly be available to view on the Company's website at https://www.virginmoneyukplc.com/investor-relations/results-and-reporting/annual-reports/.

Pursuant to ASX Listing Rule 1.15.3, the Company confirms that it continues to comply with the listing rules of its home exchange being the London Stock Exchange.

The financial information relating to the year ended 30 September 2021 set out in these announcements and the 2021 ARA is entirely consistent with the equivalent unaudited financial information contained in the trading update released on 4 November 2021 (the "Trading Update"), including the expected statutory profit before tax figure of £417m and the expected underlying profit before tax figure of £801m which were set out in the Trading Update.

For further information, please contact:

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Virgin Money UK PLC is registered in England and Wales (company number: 09595911) and as a foreign company in Australia (ARBN 609 948 281) and has its registered office at Jubilee House, Gosforth, Newcastle upon Tyne, NE3 4PL