

RESULTS OF 2021 ANNUAL GENERAL MEETING

In accordance with Listing Rule 3.13.2, European Metals Holdings Limited (**European Metals** or **the Company**) (ASX & AIM: EMH, FSE: E861.F) is pleased to advise that all resolutions were passed at the Annual General Meeting of the Company held on 24 November 2021. All resolutions were passed by way of a poll called to determine the outcome of each resolution put before the meeting.

Resolution 7, Approval of 10% Placement Facility, was a special resolution and was passed with the requisite 75% majority.

The information required by section 251AA of the *Corporations Act 2001* (Cth) in respect of each resolution is included in the table below.

Authorised for release by:

Dennis Wilkins

COMPANY SECRETARY

DIRECTORS AND MANAGEMENT

Keith Coughlan
EXECUTIVE CHAIRMAN

Richard Pavlik
EXECUTIVE DIRECTOR

Kiran Morzaria
NON-EXECUTIVE DIRECTOR

Lincoln Bloomfield
NON-EXECUTIVE DIRECTOR

Dennis Wilkins
COMPANY SECRETARY

CORPORATE INFORMATION

ASX EMH

AIM EMH

NASDAQ ADS EMHY

Frankfurt E861.F

CDI'S ON ISSUE 175.4M

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Disclosure of Proxy Votes and Poll Results

European Metals Holdings Limited AGM Wednesday, 24 November 2021

Resolution Details		Instructions given to validly appointed proxies (as at proxy close)				VOTES CAST ON POLL			Resolution Result
Resolution	Resolution Type	FOR	AGAINST	ABSTAIN	DISCRETION	FOR	AGAINST	ABSTAIN*	
1. Re-election of Director – Mr Kiran Morzaria	Ordinary	19,754,075 (97.64%)	403,567 (1.99%)	50,849	73,740 (0.37%)	19,827,315 (98.01%)	403,567 (1.99%)	50,849	Carried
2. Election of Director – Ambassador Lincoln Bloomfield Jr	Ordinary	20,071,421 (99.19%)	91,097 (0.45%)	45,973	73,740 (0.36%)	20,144,661 (99.55%)	91,097 (0.45%)	45,973	Carried
3. Ratification of Prior Issue of Funding Facility CDIs – 6466 Investments Pty Ltd	Ordinary	20,055,461 (99.26%)	76,682 (0.38%)	76,348	73,740 (0.36%)	20,128,701 (99.62%)	76,682 (0.38%)	76,348	Carried
4. Ratification of Prior Issue of Placements CDIs	Ordinary	20,069,391 (99.11%)	106,192 (0.52%)	32,908	73,740 (0.37%)	20,142,631 (99.48%)	106,192 (0.52%)	32,908	Carried
5. Ratification of Prior Issue of Digital Marketing Services CDIs – S3 Consortium Pty Ltd	Ordinary	20,014,317 (98.87%)	153,983 (0.76%)	40,191	73,740 (0.37%)	20,087,557 (99.24%)	153,983 (0.76%)	40,191	Carried
6. Ratification of Prior Issue of Warrants to RK Equity Advisors LLC	Ordinary	19,966,399 (98.65%)	195,279 (0.96%)	42,956	77,597 (0.39%)	20,043,496 (99.04%)	195,279 (0.96%)	42,956	Carried
7. Approval of 10% Placement Facility	Special	19,623,186 (96.97%)	540,173 (2.67%)	45,132	73,740 (0.36%)	19,696,426 (97.33%)	540,173 (2.67%)	45,132	Carried
8. Approval of Issue of Performance Rights to Everest Corporate Pty Ltd	Ordinary	2,132,162 (93.52%)	128,856 (5.65%)	58,031	18,791 (0.83%)	2,150,453 (94.35%)	128,856 (5.65%)	58,031	Carried

* Votes cast by a person who abstains on an item are not counted in calculating the required majority on a poll.

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