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# AGM Perth November 2021

TERRY TOPPING – EXECUTIVE CHAIRMAN

KAIROS MINERALS

# Corporate Summary

| ASX | Shares on Issue | Options on Issue KAIOG | Unlisted Options on Issue | Share Price | Market Cap | 12-Month Range | Cash and liquid assets on hand |
|---|---|---|---|---|---|---|---|
| KAI | 1,675M | 285M** | 248M | 2.8cps | 47M | 1.0-9.1c | ~$5.1M * |

| BOARD OF DIRECTORS | | |
|---|---|---|
| **Terry Topping**<br>Executive Chairman | **Bruno Seneque**<br>Chief Financial Officer | **Neil Hutchison**<br>Non-executive Director |

*** 30 Sept 2021**

**** Options 31 Dec 2021, 2.5cps**

**Fully underwritten for $7.1M**



- *13,400 soil samples taken covering over 1,000-line km.*
- *17,980m of RC drilling*
- *5,454m of AC drilling*



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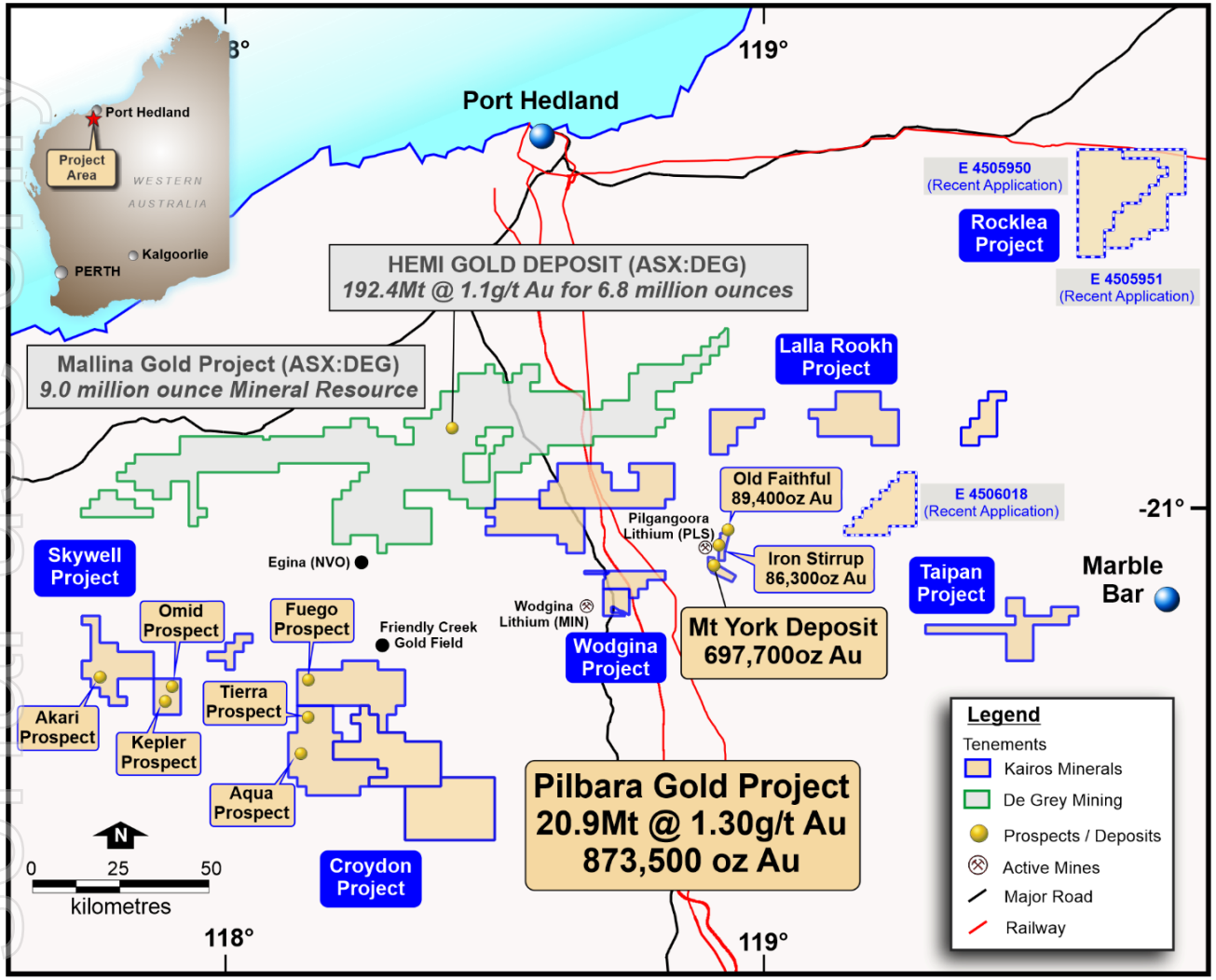
# Field Exploration 2021 Pilbara West Australia

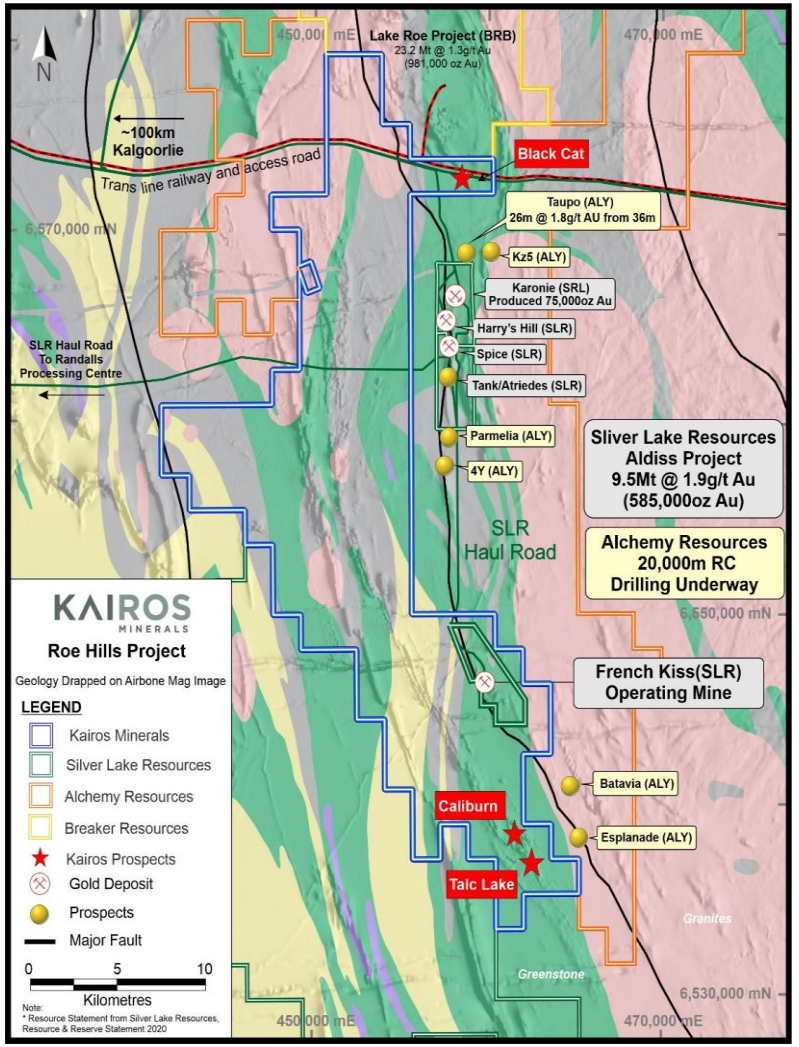
- **Mount York Project**
  - ***873,000 oz gold Resource***
  - *14,988m of RC completed in 2021*
  - *Scoping studies initiated (ongoing)*
  - *New targets generated for follow up drilling*
- **Pilbara Regional Gold Exploration**
  - *2,026 sq km of tenure in the Pilbara WA*
    - *Recent land increases with a focus on gold and lithium*
    - *5,454m AC drilling completed at Kangan gold and lithium project.*
    - *Regional Mapping and CSIRO Ultrafine Soil sampling continuing, Hemi target generation*
- **Roe Hills WA Goldfields**
  - *Prospective strike length of +40km – Gold and Nickel exploration*
  - *RC drilling for 3,000m completed.*




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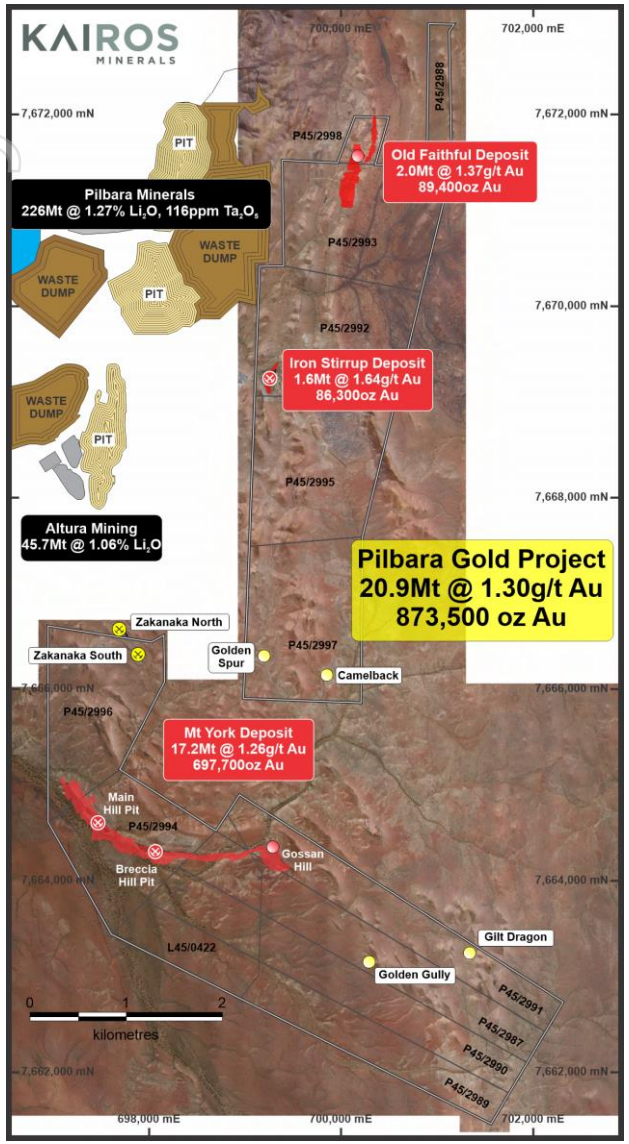
# Australia – Expanded tenure in the Pilbara WA




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# Pilbara Gold Project – 3 Deposits 873,000 ounces




- *The JORC Mineral Resource will underpin the commencement of open pit mining studies for the Pilbara Gold Project.*
- *The deposits are adjacent to the Lithium mines held by Pilbara Minerals some 120km south of Port Hedland and 75 south of the 6.8M oz DEG Hemi deposit.*
- *15,000m of infill and extensional RC drilling completed, designed to expand the current resources and to bring a significant portion of the resources to Indicated and Measured.*

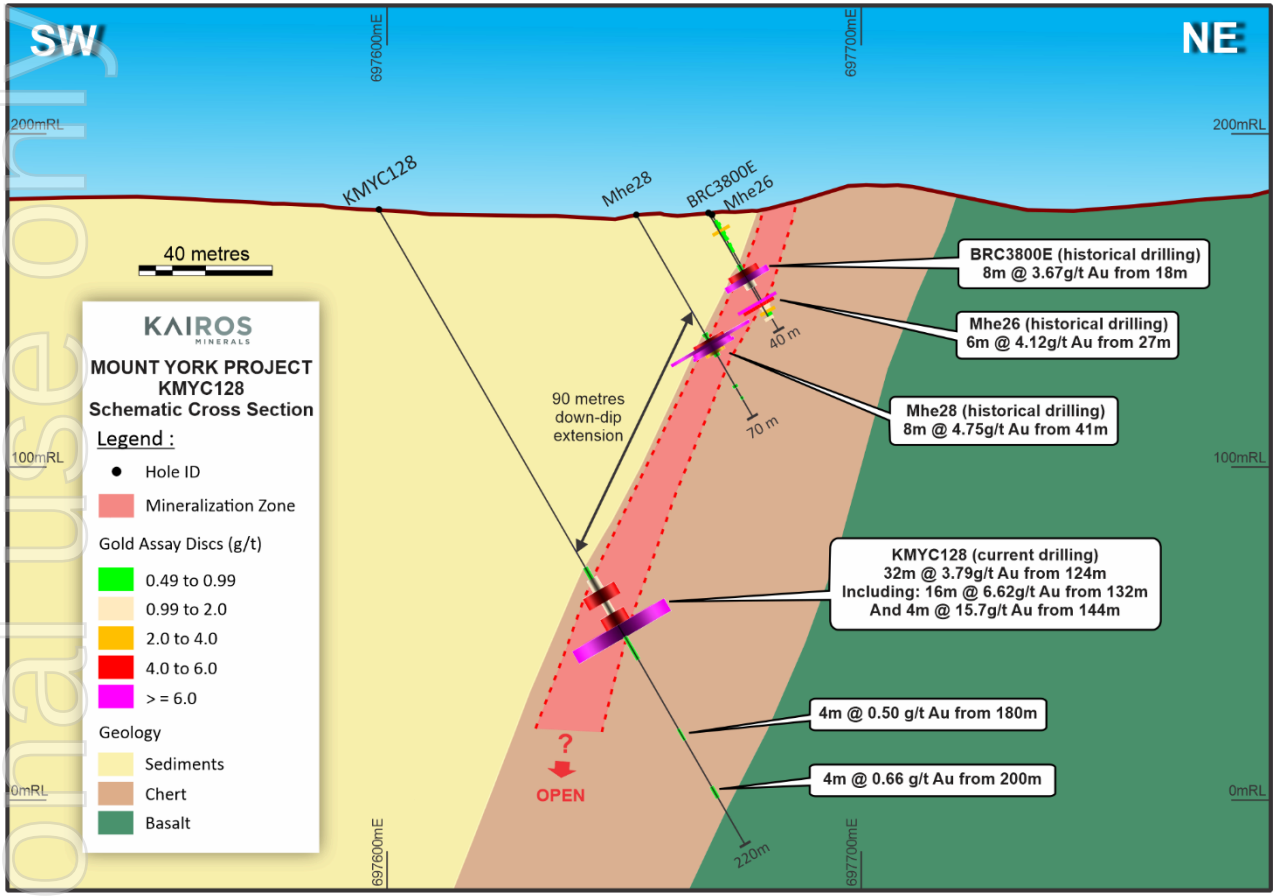
| Deposit | Indicated | | | Inferred | | | Total | | |
|---|---|---|---|---|---|---|---|---|---|
| | Tonnes (kt) | Au (g/t) | Ounces (koz) | Tonnes (kt) | Au (g/t) | Ounces (koz) | Tonnes (kt) | Au (g/t) | Ounces (koz) |
| Mt York | 6,844 | 1.29 | 284 | 10,419 | 1.23 | 413 | 17,263 | 1.26 | 698 |
| Iron Stirrup | 797 | 1.63 | 41 | 843 | 1.65 | 45 | 1,639 | 1.64 | 86 |
| Old Faithful | 925 | 1.33 | 39 | 1,102 | 1.41 | 50 | 2,027 | 1.37 | 89 |
| **Total** | **8,565** | **1.33** | **366** | **12,364** | **1.28** | **507** | **20,929** | **1.30** | **873** |

Note: Numbers may not total due to rounding

(1) Resources are constrained by depths determined by a whittle shell that assumed basic economic parameters
(2) Mt York comprises of the Breccia Hill, Main Hill and Gossan Hill deposits
(3) Resource was previously released to the ASX on 4 March 2020

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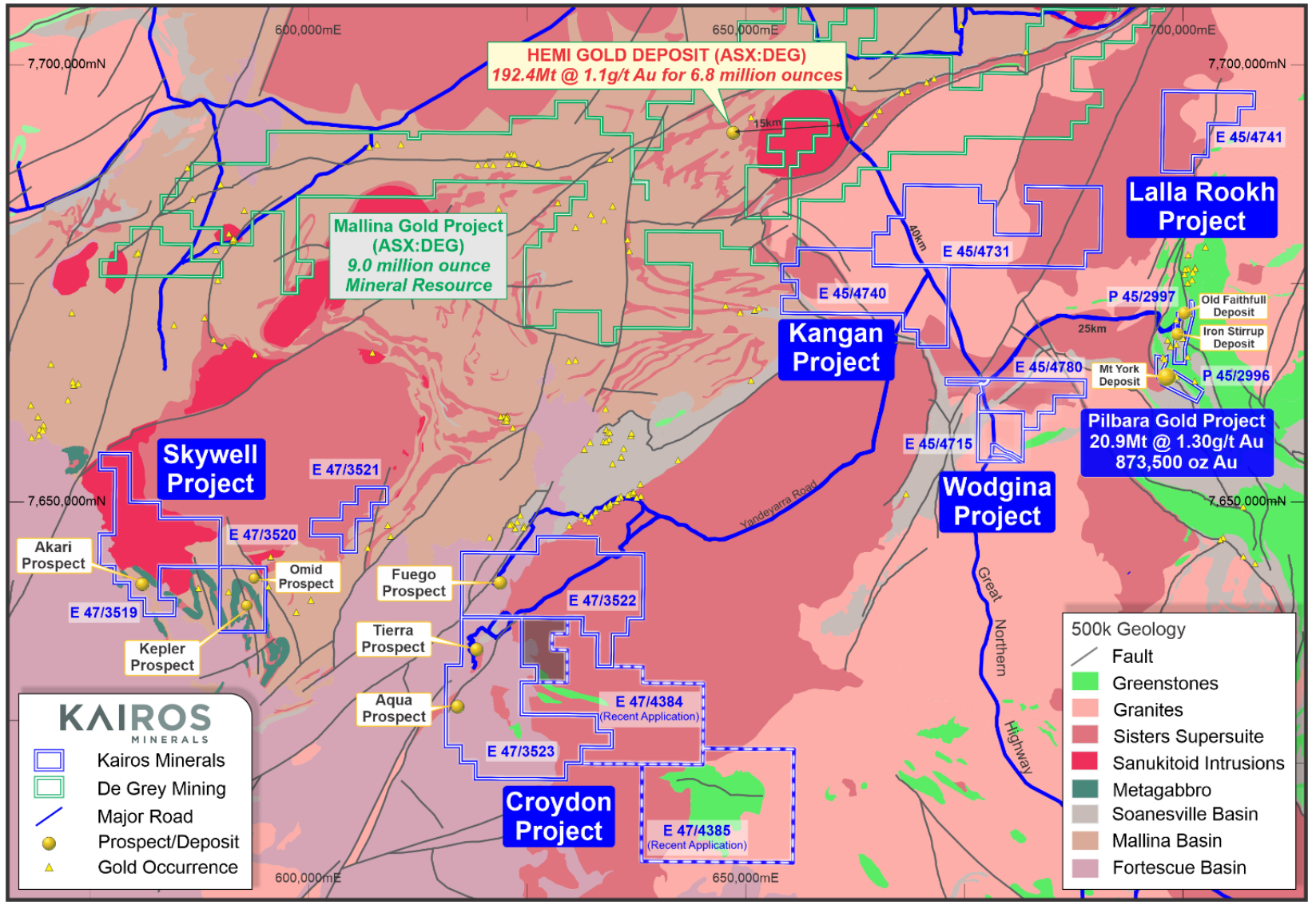
# Mount York Deposit – best hole recently intersected




- Kairos completed 95 RC drill holes for a total of 14,988m at Mt York deposit. Results have been received from 67 holes to date, with best intercepts including:
- 32m @ 3.79g/t Au from 124m in KMYC128, including:
  16m @ 6.62g/t Au from 132m, including:
  4m @ 15.7g/t Au from 144m
- 36m @ 1.18g/t Au from 124m in KMYC127
- 8m @ 1.45g/t Au from 104m in KMYC130
- 20m at 1.58g/t from 28m in KYMC141

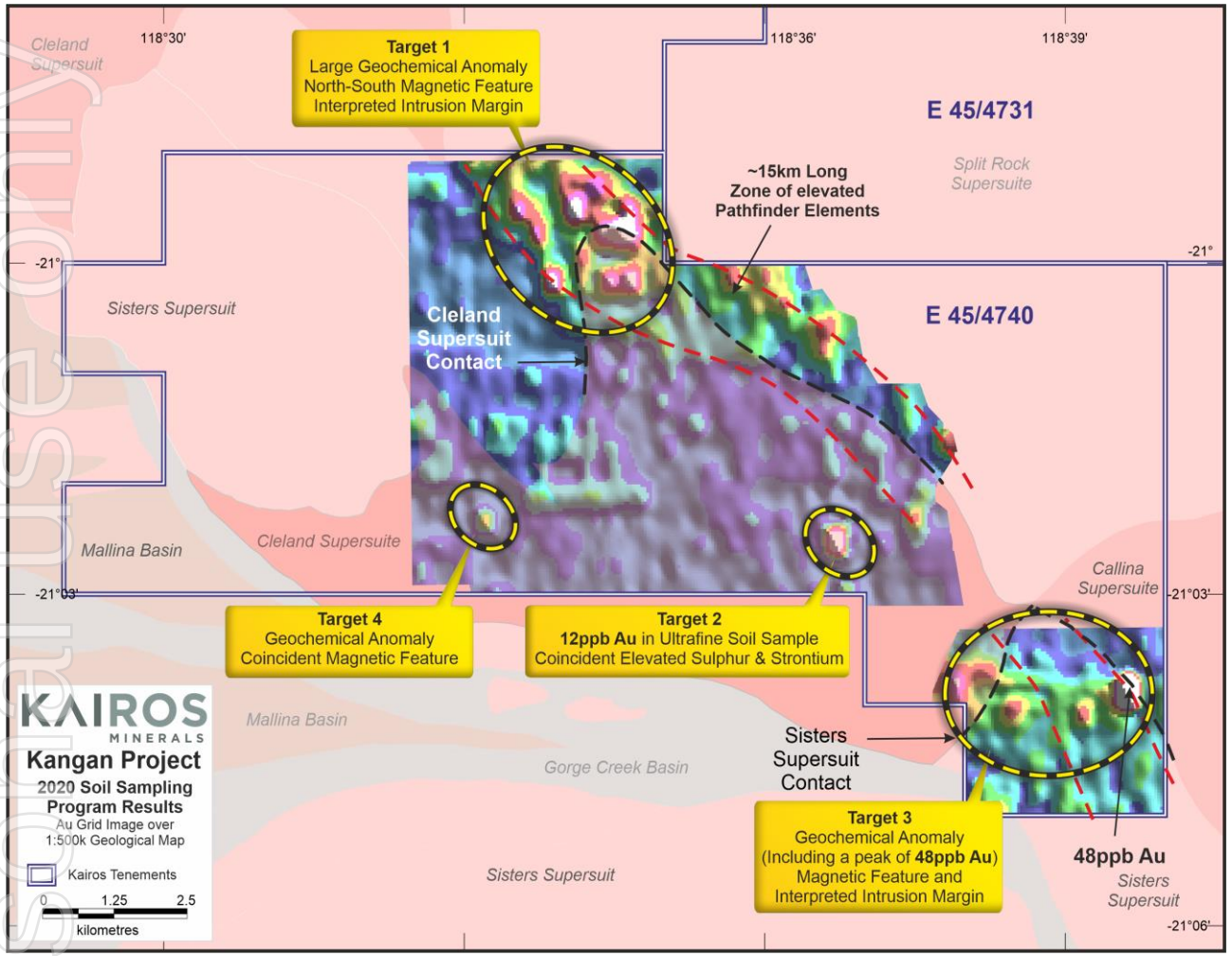
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# Pilbara Regional - Hemi style intrusive related gold targets

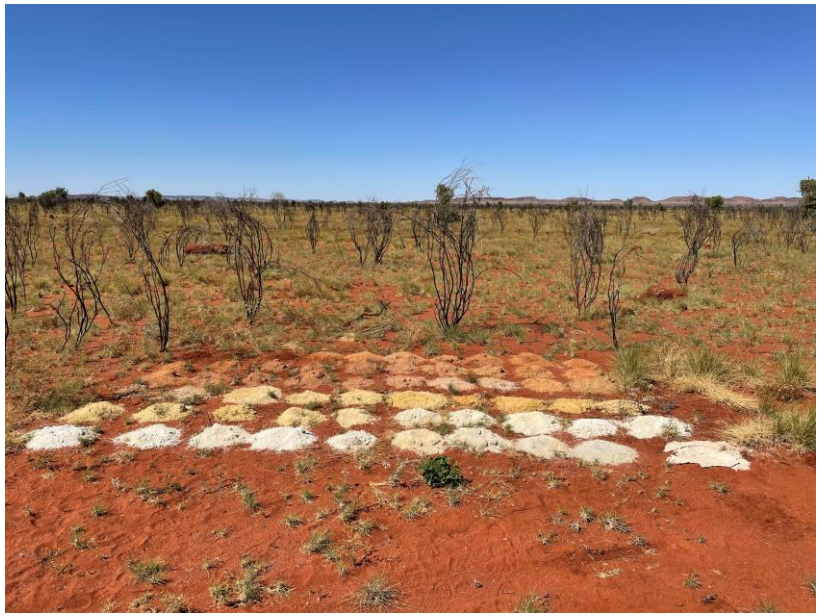



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# Kangan Project – 5,000m AC just 20km from Hemi discovery

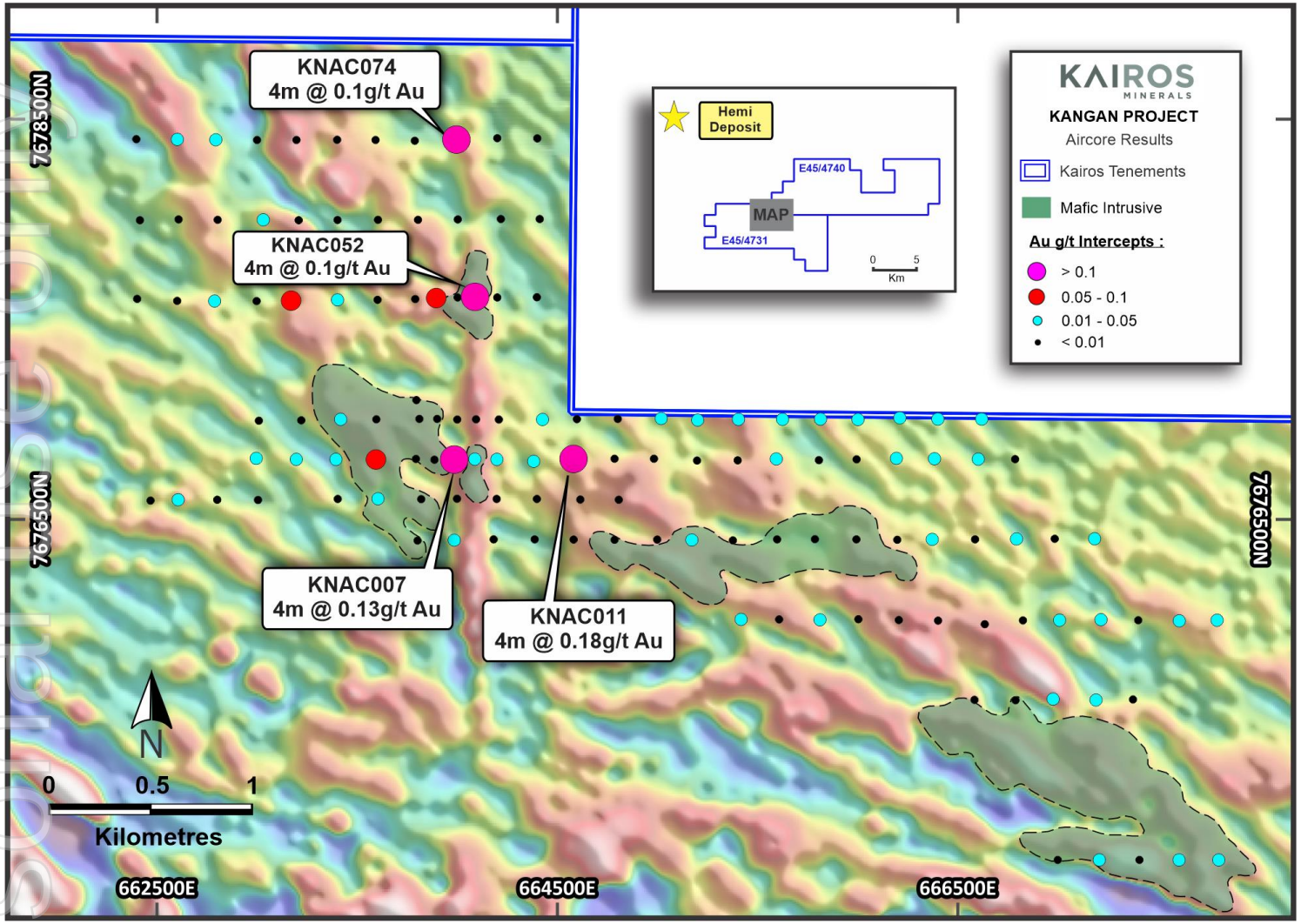



- *5,545m of AC completed following a detailed review of 2020 work utilising CSIRO Ultrafine Geochem has highlighted numerous Intrusive Related Gold targets.*
- *More detailed Geochem has been completed during 2021*
- *Heritage surveys for follow up RC and further AC drilling on track.*
- *Follow up AC drilling underway.*



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# Kangan Project – new gold target for follow up AC drilling

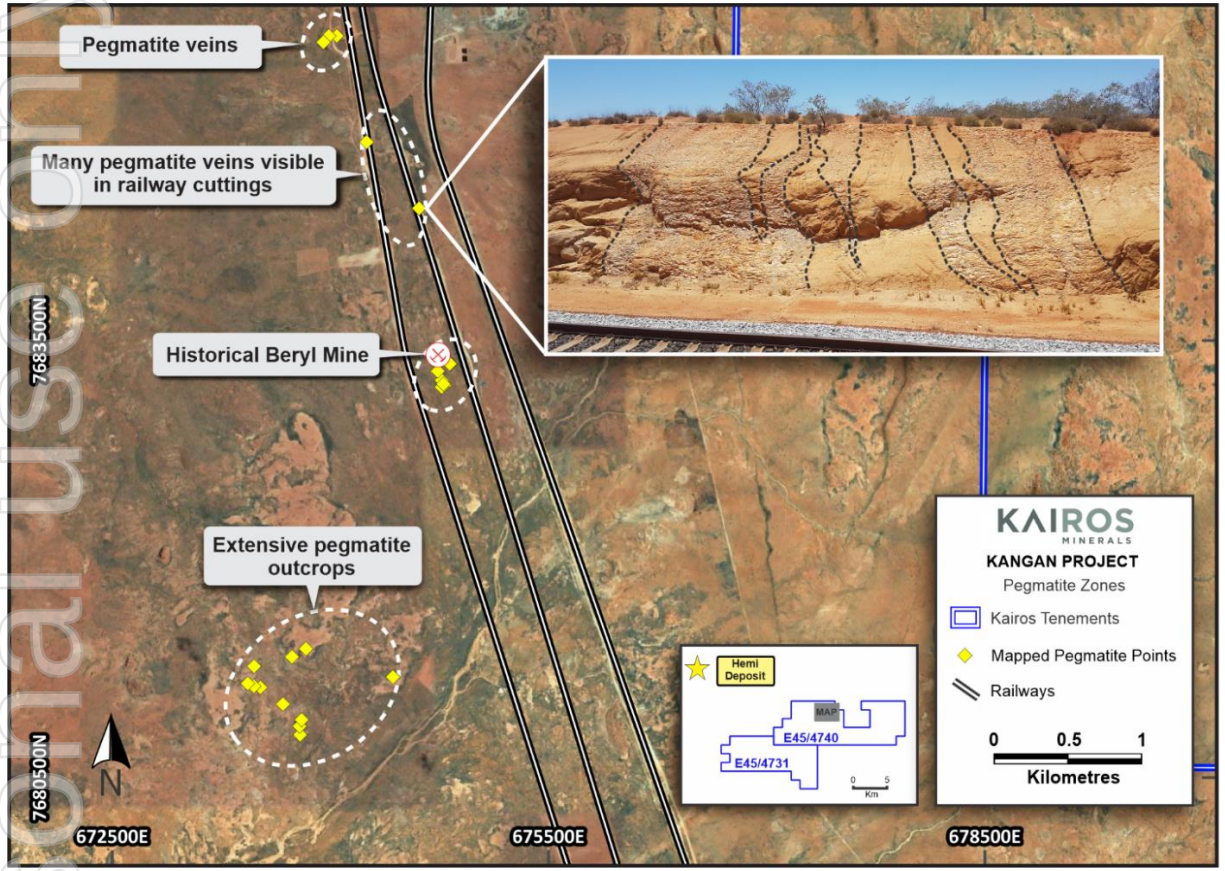


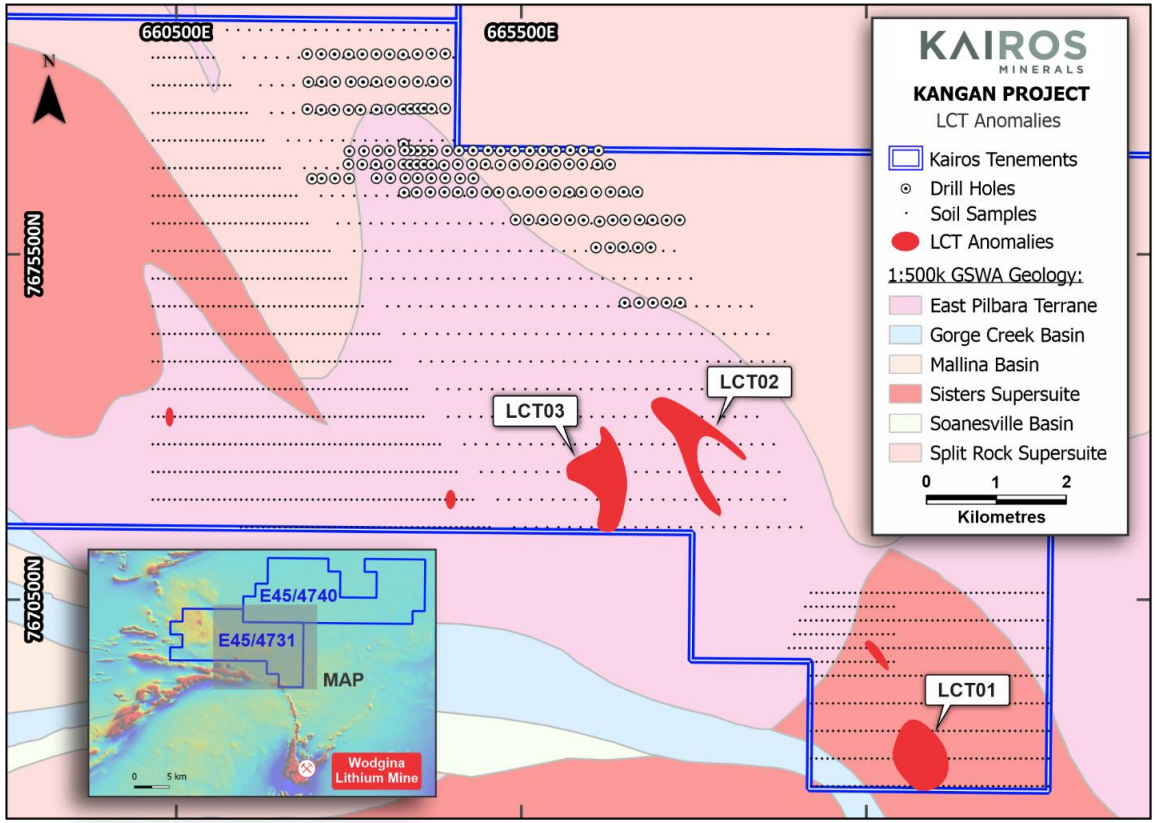

*Wodgina Airport*



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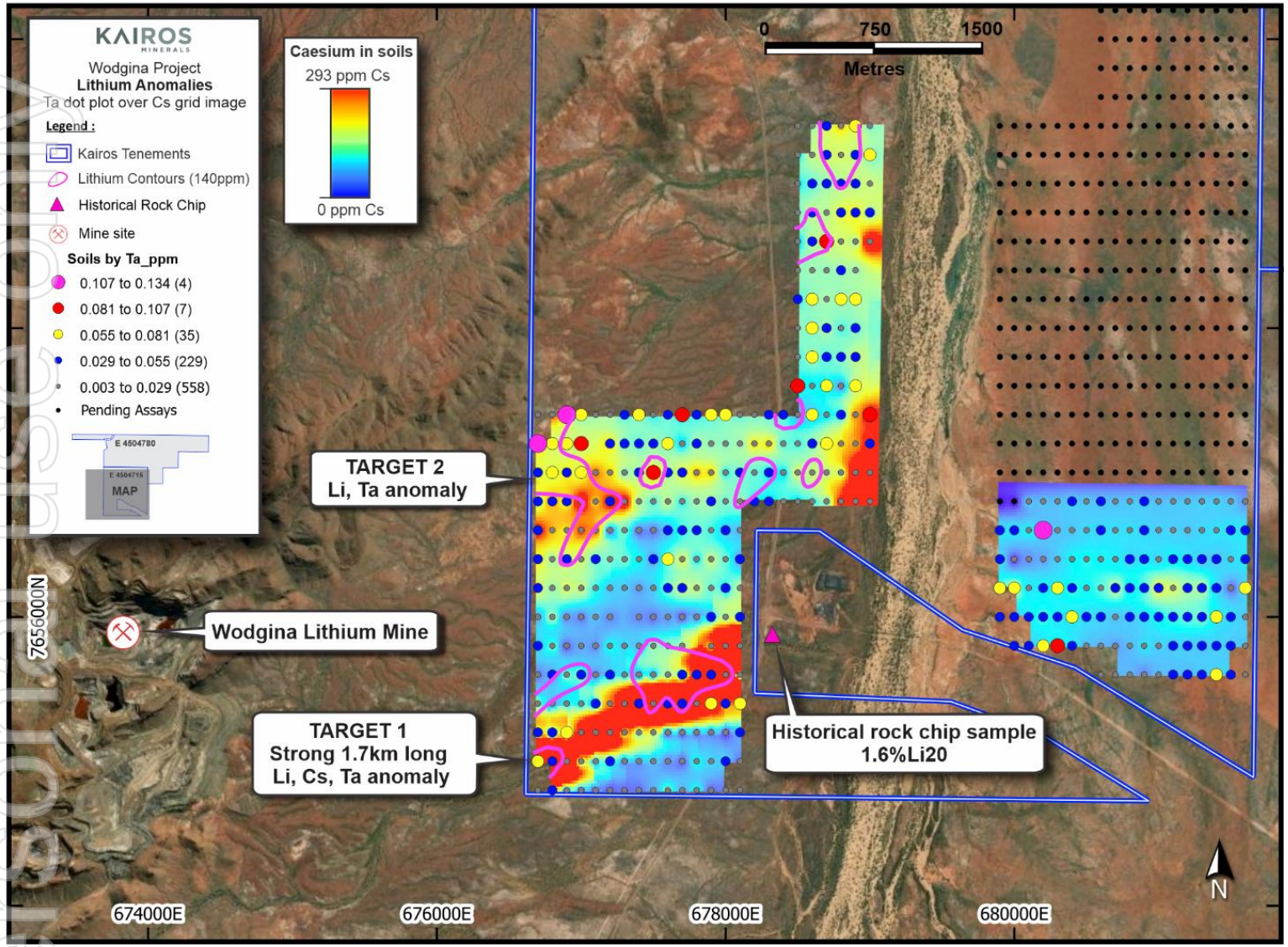
# Kangan Project – new lithium pegmatite targets




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# Wodgina Project – Significant unlocked Lithium potential

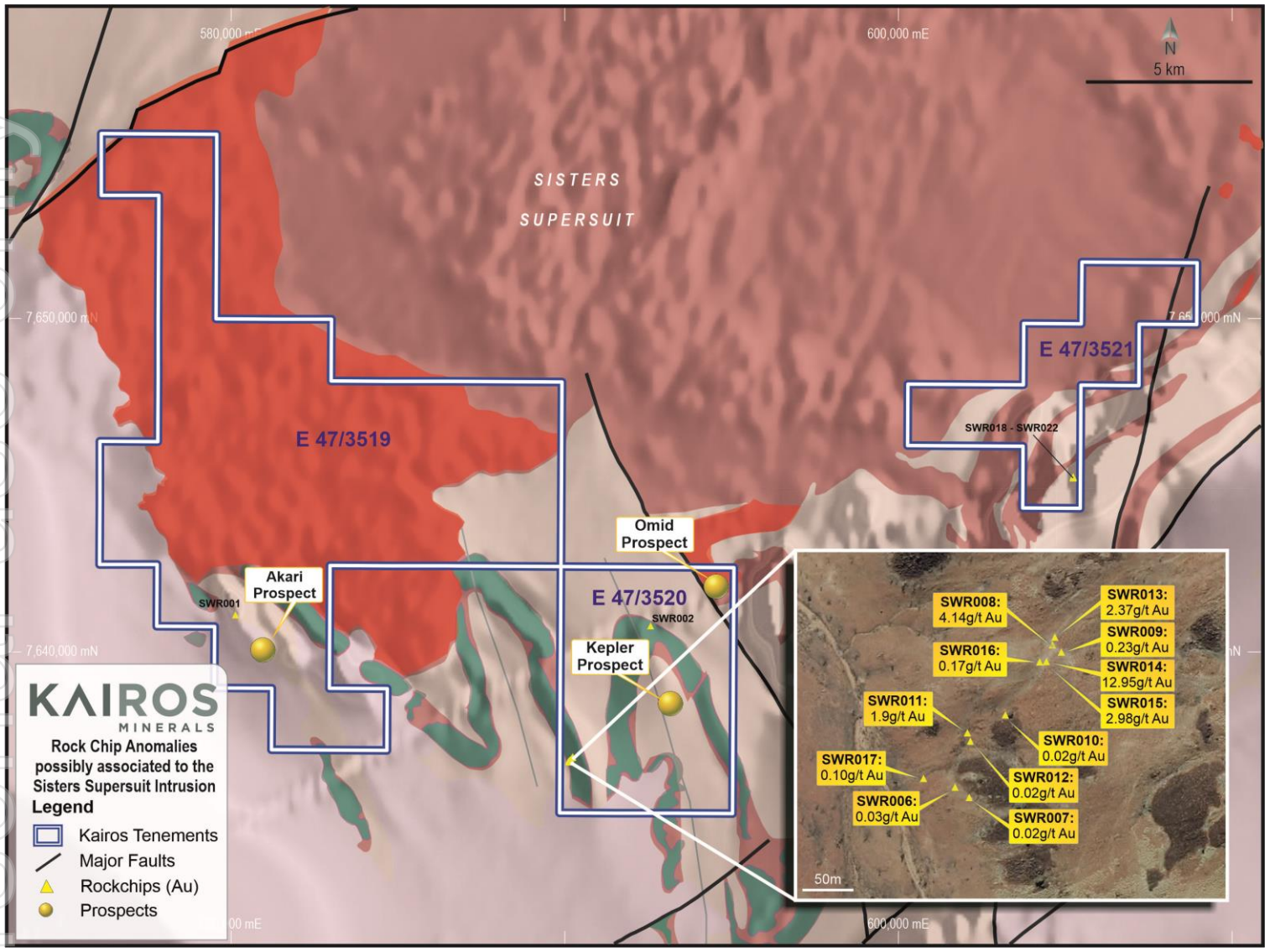



- *Located between the Wodgina Tantalum Mine and Pilgangoora Lithium Mine, 100km south of Port Hedland.*
- *A new 1.7km long target area was defined by coherent and robust LCT anomalies, with values of up to 238ppm Li, 293ppm Cs and 78ppb Ta returned from Ultrafine+™ soil analysis .*



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# Skywell Project – large Intrusive Related gold potential



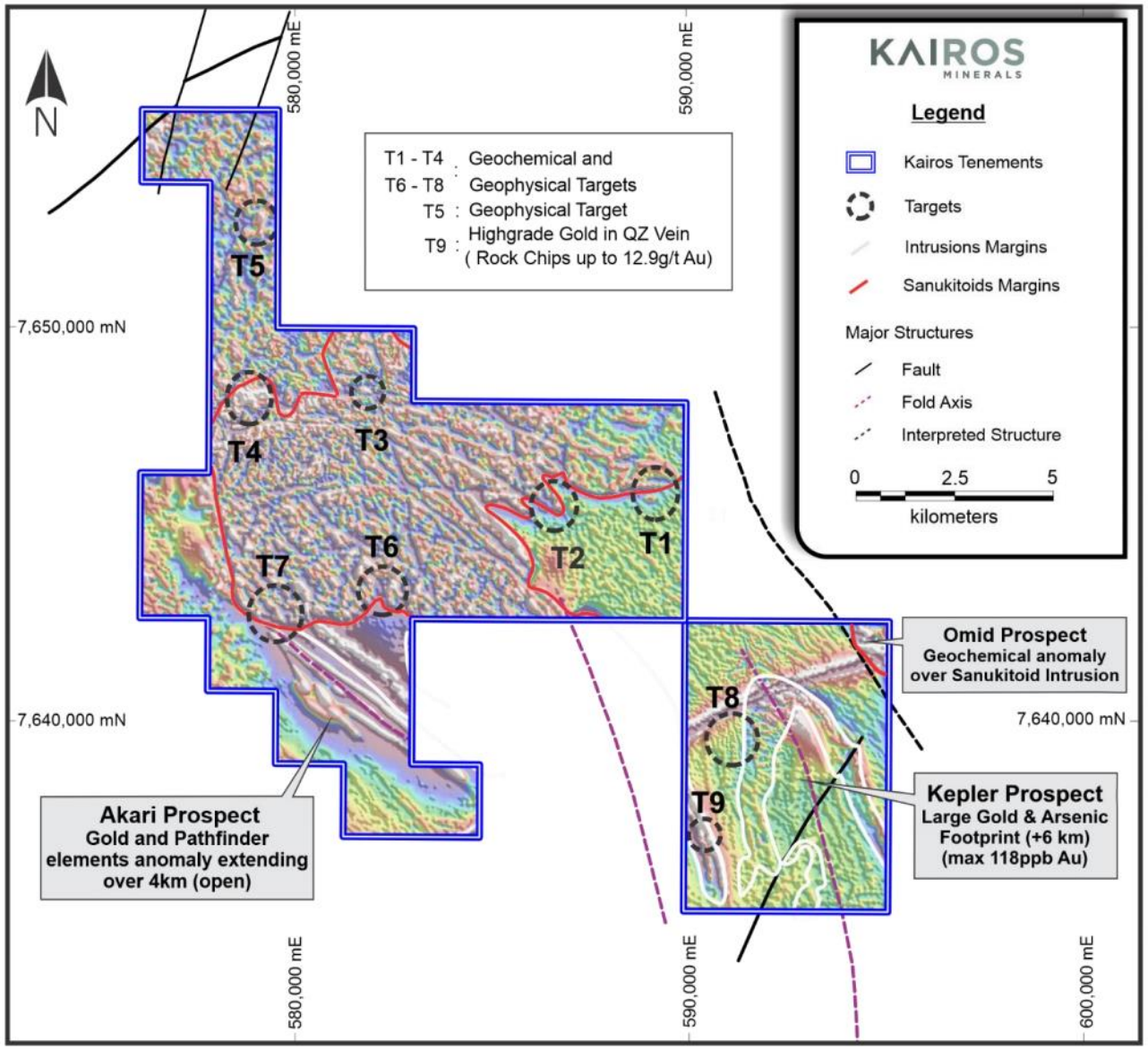






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# Skywell Project – large Intrusive Related gold potential




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# KAIROS MINERALS (ASX:KAI) – Key milestones

- The Company has remained focussed exploration over the last 4 years in the Pilbara and Goldfields of West Australia.
- Strong cash balance of $5.31M at 30 September 2021
- $7.1M fully underwritten options due 31 December 2021
- 873,000 oz Resource and mining studies underway at Mount York.
- 17,980m RC program completed in 2021 at Mount York and Roe Hills.
- Over 13,400 soil samples collected in 2021 over 1,000-line km for new CSIRO Ultrafine analysis.
- 5,454m of AC drilling completed at Kangan.
- $US gold price of $US 1790/oz.
- Market Capitalisation of $51 million

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