Announcement Summary

Entity name

WISETECH GLOBAL LIMITED

Announcement Type

New announcement

Date of this announcement

Thursday November 25, 2021

The +securities to be quoted are:

☑ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
WTC	ORDINARY FULLY PAID	53,651	25/11/2021

Refer to next page for full details of the announcement

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Part 1 - Entity and announcement details

1.1 Name of entity

WISETECH GLOBAL LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

41065894724

1.3 ASX issuer code

WTC

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

25/11/2021

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Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☑ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
28-May-2020 09:27	New - Proposed issue of Securities - WTC	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☑ Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

A total of 3,716,679 new shares have been issued from the estimated 4,131,879 potential new shares disclosed in the Appendix 3B on 28 May 2020 (based on the current price at that time).
Further shares are expected to be issued on achievement of earnout milestones to the end of 2023.
The number of new shares will be determined using the payment value of each earnout milestone divided by the market price of WiseTech shares on or around the time of each share issue.

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Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

WTC : ORDINARY FULLY PAID

Issue date

25/11/2021

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%

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Issue details

Number of +securities to be quoted

53,651

Are the +securities being issued for a cash consideration?

☑ No

Please describe the consideration being provided for the +securities

New shares were issued to fund an earnout consideration in relation to the acquisition of certain business assets of Cypress Global Solutions LLC.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

51.710000

Any other information the entity wishes to provide about the +securities to be quoted

The new shares are subject to a voluntary escrow period of 12 months during which they cannot be sold or offered for sale (as those terms are used in section 707 of the Corporations Act (2001) (Cth)).

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Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
WTC : ORDINARY FULLY PAID	325,018,751

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
WTCAA : SHARE RIGHTS	2,257,964

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