

#### **Announcement Summary**

## **Entity name**

**TECHNOLOGY ONE LIMITED** 

## **Announcement Type**

New announcement

#### Date of this announcement

Thursday November 25, 2021

#### The +securities to be quoted are:

★ Securities issued under an +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

## Total number of +securities to be quoted

))	ASX +security code	Security description	Number of +securities to be quoted	Issue date
コフ	TNE	ORDINARY FULLY PAID	174,689	25/11/2021

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

## 1.1 Name of entity

TECHNOLOGY ONE LIMITED

THO BSM IBHOSIBOL We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

Registration number

ABN

84010487180

1.3 ASX issuer code

1.4 The announcement is

New announcement

1.5 Date of this announcement

25/11/2021



# Part 2 - Type of Issue

#### 2.1 The +securities to be quoted are:

♥ +Securities issued under an +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

## 2.2 The +securities to be quoted are:

☑ Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class issued under an +employee incentive scheme

FROM (Existing Class)
ASX +security code and description

No security currently exists

FROM (Existing Class) +Security description

New shares issued

TO (Existing Class)
ASX +security code and description

TNE: ORDINARY FULLY PAID

Please state the number of +securities issued under the +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

174,689

Please provide details of a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

https://www.asx.com.au/asxpdf/20190121/pdf/441zhfbr67v0gr.pdf

Are any of these +securities being issued to +key management personnel (KMP) or an +associate 
⊗ No

Issue date

25/11/2021

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes



Issue details

Number of +securities to be quoted

174,689

Are the +securities being issued for a cash consideration?

Yes

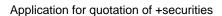
In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar AUD 12.55000000

Any other information the entity wishes to provide about the +securities to be quoted

Shares issued at \$12.55 being the closing TNE share price on 23.11/2021.

The securities are being issued to Pacific Custodians Pty Limited as trustee for the Technology One Employee Share Trust





#### Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description

Total number of +securities on issue

TNE: ORDINARY FULLY PAID 321,858,534

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description

Total number of +securities on issue

TNEAI: OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES 4,303,812

TNEAJ: PERFORMANCE RIGHTS 142,528



Part 5 - Other Listing Rule requirements

5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1? ☑ No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

☑ No

5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1? ⊗ No

5.2c Are any of the +securities being issued without +security holder approval using the -OF DEFSONAL USE entity's additional 10% placement capacity under listing rule 7.1A (if applicable)? ☑ No