

Announcement Summary

Entity name

MEDADVISOR LIMITED

Date of this announcement

Friday November 26, 2021

The +securities the subject of this notification are:

♥ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
MDRAI	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	2,250,000	26/11/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

MEDADVISOR LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

Registration number

ABN

17145327617

1.3 ASX issuer code

MDR

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

26/11/2021



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

♥ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

- Of personal use onl 2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and

has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code and description

MDRAI: OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Date the +securities the subject of this notification were issued

26/11/2021

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?
✓ Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Robert Read	Gread Management Pty Ltd	1,500,000
Lucas Merrow	Lucas Merrow	750,000

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

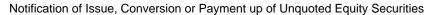
See Schedule 2 in attached:

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02440698-6A1057981?access_token=8_3ff96335c2d45a094df02a206a39ff4

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue of 1,500,000 options with an exercise price of \$0.30 and an expiry date of 31 December 2022 to Gread Management Pty Ltd (an associate of Robert Read, CEO and Managing Director), as approved by members at the MedAdvisor Limited AGM on 26 November 2021.

Issue of 750,000 options with an exercise price of \$0.40 and an expiry date of 30 October 2024 to Lucas Merrow, Non-Executive Director, as approved by members at the MedAdvisor Limited AGM on 26 November 2021.

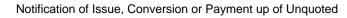




Issue details

Number of +securities

2,250,000









Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue			
MDR : ORDINARY FULLY PAID	377,487,296			
4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)				
ASX +security code and description	Total number of +securities on issue			
MDRAQ : OPTION EXPIRING 30-OCT-2023 EX \$0.60	750,000			
MDRAI : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	9,355,108			
MDRAR : OPTION EXPIRING 30-OCT-2024 EX \$0.675	750,000			
MDRAP : OPTION EXPIRING 30-OCT-2029 EX \$0.70	3,862,500			
MDRAZ : OPTION EXPIRING 28-MAY-2028 EX \$0.43	608,392			
MDRAAB : OPTION EXPIRING 28-MAY-2028 EX \$0.58	1,205,195			
MDRAAA : OPTION EXPIRING 28-MAY-2028 EX \$0.50	1,054,545			
MDRAY : OPTION EXPIRING 28-MAY-2028 EX \$0.40	659,091			
MDRAC : PERFORMANCE RIGHTS	2,014,285			
MDRAAI : OPTION EXPIRING 31-DEC-2023 EX \$0.30	150,000			
MDRAAH : OPTION EXPIRING 31-DEC-2024 EX \$0.30	1,935,713			
MDRAAD : OPTION EXPIRING 06-JUL-2036 EX \$0.60	200,000			

MDRAAF: OPTION EXPIRING 06-JUL-2036 EX \$0.80

200,000

*	Notification of Issue, Conversion or Payment up of Unquoted Equity Securities	
	MDRAAE : OPTION EXPIRING 06-JUL-2036 EX \$0.70	200,000
	MDRAAG : OPTION EXPIRING 06-JUL-2036 EX \$0.30	300,000
	MDRAAC : OPTION EXPIRING 24-MAR-2036 EX NIL	567,731
	MDRAT : OPTION EXPIRING 24-MAR-2031 EX NIL	51,667
	MDRAU : OPTION EXPIRING 24-MAR-2036 EX \$0.40	220,000
	MDRAV : OPTION EXPIRING 24-MAR-2036 EX \$0.60	1,450,000
	MDRAW : OPTION EXPIRING 24-MAR-2036 EX \$0.70	680,000
	MDRAX : OPTION EXPIRING 24-MAR-2036 EX \$1.00	75,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?
☑ No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?Уes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule **7.1** 26/11/2021