



Announcement Summary

Entity name

MEDADVISOR LIMITED

Date of this announcement

Friday November 26, 2021

The +securities the subject of this notification are:

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
MDRAI	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	2,250,000	26/11/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

MEDADVISOR LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

17145327617

1.3 ASX issuer code

MDR

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

26/11/2021



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code and description

MDRAI : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Date the +securities the subject of this notification were issued

26/11/2021

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class☒ Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**☒ Yes**Provide details of the KMP or +associates being issued +securities.**

Name of KMP	Name of registered holder	Number of +securities
Robert Read	Gread Management Pty Ltd	1,500,000
Lucas Merrow	Lucas Merrow	750,000

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

See Schedule 2 in attached:

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02440698-6A1057981?access_token=8.3ff96335c2d45a094df02a206a39ff4**Any other information the entity wishes to provide about the +securities the subject of this notification**

Issue of 1,500,000 options with an exercise price of \$0.30 and an expiry date of 31 December 2022 to Gread Management Pty Ltd (an associate of Robert Read, CEO and Managing Director), as approved by members at the MedAdvisor Limited AGM on 26 November 2021.

Issue of 750,000 options with an exercise price of \$0.40 and an expiry date of 30 October 2024 to Lucas Merrow, Non-Executive Director, as approved by members at the MedAdvisor Limited AGM on 26 November 2021.



Issue details

Number of +securities

2,250,000

For personal use only



For personal use only



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
MDR : ORDINARY FULLY PAID	377,487,296

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MDRAQ : OPTION EXPIRING 30-OCT-2023 EX \$0.60	750,000
MDRAI : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	9,355,108
MDRAR : OPTION EXPIRING 30-OCT-2024 EX \$0.675	750,000
MDRAP : OPTION EXPIRING 30-OCT-2029 EX \$0.70	3,862,500
MDRAZ : OPTION EXPIRING 28-MAY-2028 EX \$0.43	608,392
MDRAAB : OPTION EXPIRING 28-MAY-2028 EX \$0.58	1,205,195
MDRAAA : OPTION EXPIRING 28-MAY-2028 EX \$0.50	1,054,545
MDRAY : OPTION EXPIRING 28-MAY-2028 EX \$0.40	659,091
MDRAC : PERFORMANCE RIGHTS	2,014,285
MDRAAI : OPTION EXPIRING 31-DEC-2023 EX \$0.30	150,000
MDRAAH : OPTION EXPIRING 31-DEC-2024 EX \$0.30	1,935,713
MDRAAD : OPTION EXPIRING 06-JUL-2036 EX \$0.60	200,000
MDRAAF : OPTION EXPIRING 06-JUL-2036 EX \$0.80	200,000



MDRAAE : OPTION EXPIRING 06-JUL-2036 EX \$0.70	200,000
MDRAAG : OPTION EXPIRING 06-JUL-2036 EX \$0.30	300,000
MDRAAC : OPTION EXPIRING 24-MAR-2036 EX NIL	567,731
MDRAT : OPTION EXPIRING 24-MAR-2031 EX NIL	51,667
MDRAU : OPTION EXPIRING 24-MAR-2036 EX \$0.40	220,000
MDRAV : OPTION EXPIRING 24-MAR-2036 EX \$0.60	1,450,000
MDRAW : OPTION EXPIRING 24-MAR-2036 EX \$0.70	680,000
MDRAX : OPTION EXPIRING 24-MAR-2036 EX \$1.00	75,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

☒ Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

26/11/2021