



## Update Summary

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### Entity name

PERSEUS MINING LIMITED

### Applicable security for the return of capital

PRU - ORDINARY FULLY PAID

### Announcement Type

Update to previous announcement

### Date of this announcement

26/11/2021

### Reason for the Update

Shareholder approval received

### Additional Information

see notice of meeting

Refer to below for full details of the announcement



## Announcement Details

### Part 1 - Entity and announcement details

#### 1.1 Name of +Entity

PERSEUS MINING LIMITED

#### 1.2 Registered Number Type

ACN

#### Registration Number

106808986

#### 1.3 ASX issuer code

PRU

#### 1.4 The announcement is

☒ Update/amendment to previous announcement

#### 1.4a Reason for update to a previous announcement

Shareholder approval received

#### 1.4b Date of previous announcement(s) to this update

18/10/2021

#### 1.5 Date of this announcement

26/11/2021

#### 1.6 ASX +Security Code

PRU

#### ASX +Security Description

ORDINARY FULLY PAID

### Part 2 - Cash return of capital approval requirements and dates

#### 2.1 Are any of the below approvals required for the cash return of capital before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the cash return of capital.

☒ Yes

**2.1a Approvals**

Approval/Condition	Date for determination	Is the date estimated or actual?	**Approval received/condition met?
+Security holder approval	25/11/2021	<input checked="" type="checkbox"/> Actual	Yes

**Comments****2.2 Is the cash return of capital a selective reduction of capital**☒ No**Part 3 - Cash return of capital timetable and details****3.1 +Record date**

3/12/2021

**3.1a Effective date of the cash return of capital**

30/11/2021

**3.2 Does the +entity have quoted options on issue?**☒ No**3.2a Last day for trading in "cum return of capital" +securities. If the entity has quoted options, last day for trading in pre-return of capital quoted options****3.3 Trading in the re-organised +securities on an "ex return of capital" basis commences. If the entity has quoted options and ASX agrees, trading in the quoted options commences on a +deferred settlement basis.**

2/12/2021

**3.4 +Record Date**

3/12/2021

**3.4a If the entity has quoted options, first day for the +entity to send holding statements to +security holders notifying them of the change in exercise price for the quoted options they hold.****3.5 Payment date for cash return of capital. If applicable and the +entity has quoted options, +deferred settlement market in options ends. Last day for entity to send holding statements to +security holders notifying them of the change in exercise price for the quoted options they hold and to notify ASX that this has occurred.**

10/12/2021

**3.5a If the +entity has quoted options, trading in the options starts on a normal T+2 basis****3.5b If the +entity has quoted options, first settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis**



### 3.6 Currency in which the cash return of capital is made ("primary currency")

AUD - Australian Dollar

### 3.7 Cash return of capital amount per +security

AUD 0.01500000

## Part 4 - Changes to option pricing as a result of the cash return of capital

### 4.1 Will the cash return of capital affect the exercise price of any +entity-issued options?

☒ No

## Part 5 - Further information

### 5.1 Has the +entity applied for an ATO class ruling relating to this cash return of capital?

☒ Yes

#### 5.1a Please provide further information on the ATO ruling

Perseus is considering the ATO's preliminary opinion on the capital return and will communicate the outcome to shareholders in due course.

### 5.2 Source of funds for cash return of capital

Cash reserves

### 5.3 Further information relating to this cash return of capital

See notice of meeting

### 5.4 Additional information for inclusion in the Announcement Summary

see notice of meeting