Announcement Summary

Entity name

METAROCK GROUP LIMITED

Date of this announcement

Monday November 29, 2021

The +securities the subject of this notification are:

☑ +Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
MYEAK	PERFORMANCE RIGHTS	1,617,857	29/11/2021

Refer to next page for full details of the announcement

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Part 1 - Entity and announcement details

1.1 Name of entity

METAROCK GROUP LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

142490579

1.3 ASX issuer code

MYE

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

29/11/2021

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Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☑ +Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☑ has an existing ASX security code ("existing class")

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Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

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Additional +securities in an existing class issued under an +employee incentive scheme

ASX +security code and description

MYEAK : PERFORMANCE RIGHTS

Date the +securities the subject of this notification were issued

29/11/2021

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

☑ Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

☑ Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Anthony Caruso	Anthony Salvatore Caruso ATF the MAD Investments Trust	385,995
Brett Maff	Brett George William Maff ATF The Maff Family Trust	202,880
Vivienne Gayton	Cosby Sweater Pty Ltd ATF Cosby Sweater Super Fund	175,202
David Sykes	Cosby Sweater Pty Ltd ATF Cosby Sweater Super Fund	205,075
Wayne Price	Wayne Price	187,015
Paul Green	Paul Green	205,656
Nick Woolrych	Woolco Holdings Pty Limited ATF Woolrych Family Trust	256,034

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

Refer to the resolutions approved at the Company's Annual General Meeting, as summarised in the Notice of General Meeting dated 1st October 2021. URL link here:

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02429748-2A1327680?access_token=8

3ff96335c2d45a094df02a206a39ff4

Employee Performance Rights Plan Rules. URL link here:

https://www.mastermyne.com.au/wp-content/uploads/2020/07/EXE-GRP-POL-0021-Employee-Performance-Rights-Plan-Rules.pdf

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

1,617,857

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Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
MYE : ORDINARY FULLY PAID	130,992,547

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MYEAK : PERFORMANCE RIGHTS	3,253,911

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Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☑ Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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