

29 November 2021

By electronic lodgement

ASX Market Announcements
ASX Limited
Level 4, 20 Bridge Street
Sydney NSW 2000

Dear Sir/Madam,

Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)

This notice is given by Pinnacle Investment Management Group Limited (ACN 100 325 184) (ASX Code: PNI) (**Company**) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**).

The Company has today issued 6,287,426 fully paid ordinary shares (**New Shares**) at an issue price of \$16.70 per Placement Share to certain institutional and sophisticated investors pursuant to the Placement announced by the Company on 23 November 2021.

The Placement is being conducted in conjunction with a non-underwritten share purchase plan, also announced by the Company on 23 November 2021.

In relation to the Placement, the Company confirms that:

- the New Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- this notice is being given under section 708A(5)(e) of the Corporations Act;
- as at the date of this notice, the Company has complied with:
 - the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - section 674 of the Corporations Act, as it applies to the Company; and
- as at the date of this notice, there is no “excluded information” of the type referred to in sections 708A(7) and 708A(8) of the Corporations Act that is required to be set out in this notice.

Yours sincerely

Authorised Officer
Calvin Kwok
Company Secretary