

Market Announcement

29 November 2021

Spark Infrastructure Group (ASX: SKI) – Suspension from Quotation

Description

The securities of Spark Infrastructure Group ('SKI') will be suspended from quotation at the close of trading on Monday, 29 November 2021 under Listing Rule 17.2, following lodgement of the New South Wales Supreme Court orders with ASIC approving the scheme of arrangement by which Pika Bidco Pty Ltd will acquire all of the issued securities in SKI.

Issued by

Neel Bhowmick

Adviser, Listings Compliance (Sydney)

Mr Neel Bhowmick
Adviser, Listings Compliance
ASX Limited
Exchange Centre
20 Bridge Street
Sydney NSW 2000
Neel.Bhowmick@asx.com.au

29 November 2021
By Email

Dear Neel

Private and Confidential

Spark Infrastructure Group (ASX: SKI) – Voluntary Suspension Request

Spark Infrastructure Group (ASX: SKI) requests a voluntary suspension of its securities in accordance with ASX Listing Rule 17.2, effective from the close of trading today (being 29 November 2021).

This request follows the second court hearing held on Friday 26 November 2021 in the Supreme Court of New South Wales (**Second Court Hearing**) at which orders were made approving the creditors' scheme of arrangement and trust scheme by which it is proposed that Pika Bidco Pty Ltd will acquire 100% of the issued securities in SKI (the creditors' scheme of arrangement and trust scheme together with related transactions the **Schemes**). SKI has subsequently lodged the orders with ASIC in accordance with section 411(10) of the *Corporations Act 2001* (Cth).

SKI provides the following information in accordance with Listing Rule 17.2:

- (a) SKI requests the suspension of its securities from official quotation following the Second Court Hearing to facilitate the implementation of the Schemes.
- (b) SKI requests the suspension of its securities from official quotation until SKI requests to be removed from the official list of the ASX. Please do not remove SKI from the official list prior to receipt of its request to do so.
- (c) The request for removal from the official list is expected to be made shortly before implementation of the Schemes, which is expected to occur on 22 December 2021. That request will specify a date in December 2021 for the delisting to take effect.
- (d) SKI is not aware of any reason why its securities should not be suspended.
- (e) SKI is not aware of any other information necessary to inform the market about the suspension.

Yours sincerely



Jennifer Faulkner

Company Secretary
Spark Infrastructure Group