

SECONDARY TRADING NOTICE PURSUANT TO SECTION 708A(5) OF THE CORPORATIONS ACT 2001 ("Act")

On 29 November 2021, Esports Mogul Limited ("the **Company**") (ASX:ESH) issued a total of 10,769,771 fully paid ordinary shares ("**Shares**") in the capital of the Company. 5,625,000 Shares were issued as part of the conversion of performance rights and 5,144,771 Shares were issued under the Company's Employee Incentive Plan.

The Act restricts the on-sale of securities issued without disclosure, unless the sale is exempt under section 708 or 708A of the Act. By giving this notice, the on sale of the Shares noted above will fall within the exemption in section 708A(5) of the Act.

The Company hereby notifies ASX under paragraph 708A(5)(e) of the Act that:

- (a) The Company issued a total of 10,769,771 Shares on 29 November 2021 without disclosure to investors under Part 6D.2 of the Act.
- (b) The Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company, and section 674 of the Act; and
- (c) There is no information:
 - (i) That has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
 - (ii) That investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
 - A. The assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - B. The rights and liabilities attaching to the Shares.

The relevant Appendix 2A's were lodged via ASX on-line forms.

-Ends-

For further information, please contact:

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ASX Release authorised by the Board.