

Notice of Annual General Meeting - Withdrawal of Resolution

Summary

- **Resolution 4 in the Notice of Annual General Meeting ("Notice") released on 29 October 2021 will be withdrawn and will not be put to shareholders at the upcoming Annual General Meeting on Tuesday, 30 November 2021.**

Omni Bridgeway Limited (**Omni Bridgeway**) announces that Resolution 4 which deals with the approval for amendments to the Constitution is withdrawn.

The proposed amendments were sought to permit Omni Bridgeway to hold virtual only meetings following recent legislative changes to the Corporations Act by the *Treasury Laws Amendment (2021 Measures no. 1) Act 2021*.

Based on reservations expressed to Omni Bridgeway from shareholders and proxy advisers about holding virtual only shareholder meetings, the Company has withdrawn the resolution.

The withdrawal of Resolution 4 does not affect the validity of the Notice nor any proxy votes already submitted.

This announcement is authorised for release to the market by the Disclosure Committee.

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