



## Announcement Summary

**Entity name**

MRG METALS LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Tuesday November 30, 2021

**The +securities to be quoted are:**☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
MRQOC	OPTION EXPIRING 30-JUN-2023	15,000,000	30/11/2021

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

MRG METALS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ACN

### Registration number

148938532

### 1.3 ASX issuer code

MRQ

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

30/11/2021



## Part 2 - Type of Issue

### 2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

#### Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
01-Feb-2021 09:35	New - Proposed issue of Securities - MRQ	A placement or other type of issue

### 2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

#### Placement Details

**ASX +security code and description**

MRQOC : OPTION EXPIRING 30-JUN-2023

**Issue date**

30/11/2021

#### Distribution Schedule

**Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.**

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



## Issue details

### Number of +securities to be quoted

15,000,000

### Are the +securities being issued for a cash consideration?

☒ No

### Please describe the consideration being provided for the +securities

Part of Fee paid to Joint Lead Managers

### Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.000000

### Any other information the entity wishes to provide about the +securities to be quoted

Issue was approved at Annual General Meeting on 22 November 2021.

Part 4 - Issued capital following quotation

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Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

ASX +security code and description	Total number of +securities on issue
MRQOC : OPTION EXPIRING 30-JUN-2023	186,042,000
MRQ : ORDINARY FULLY PAID	1,540,669,878

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

ASX +security code and description	Total number of +securities on issue
MRQAA : PERFORMANCE RIGHTS	12,000,000