

AGM Investor Meeting

COMPANY UPDATE

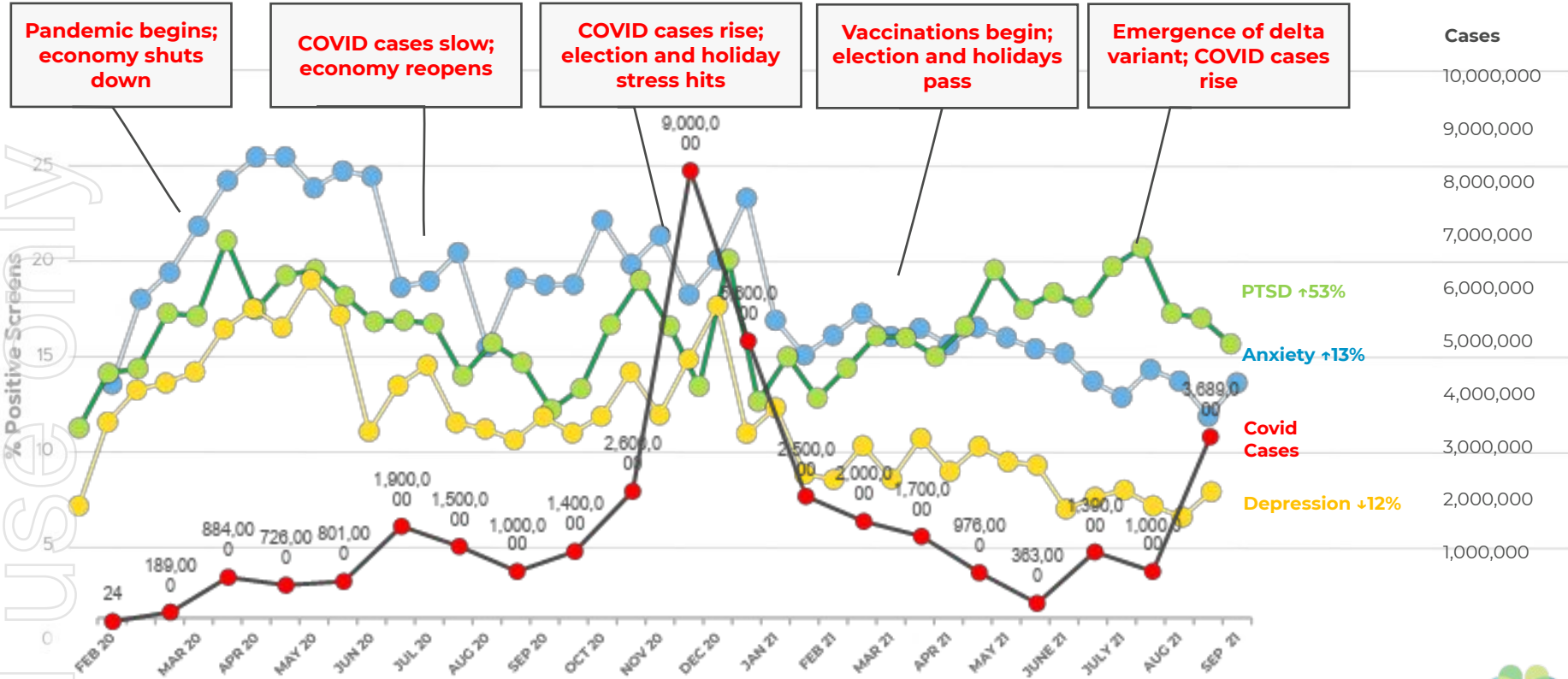


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Current State

Mental Health Trends

Mental Health Index: U.S. Worker Edition



Total Brain Platform and GTM

CLINICAL CARE SUPPORT

*Standardized Measurement
Plan of Care Support
Business Enabler*

POPULATION HEALTH

*Self Awareness and Self Care
Risk Screening and Intervention
Population Health Analytics*

CORPORATE WELLNESS

*Self Awareness and Self Care
Risk Screening and Intervention
Employee Health and Performance
Analytics*

TB DIRECT

*Branded Total Brain
application or data
products deployed directly
to an end customer and
its membership*

Total Brain branded patient
and clinician tools for
Behavioral Health, Substance
Abuse and Pharma use cases

Total Brain branded user and
management tools for large
consumer populations

Total Brain branded employee
and HR management tools for
corporations

TB INSIDE

*White labeled Total Brain
services integrated as
enabling functionality
within a partner platform*

White labeled and fully
integrated Total Brain patient
and clinician tools for clinical
measurement and care
platforms

White labeled and fully
integrated Total Brain user and
management tools for
population health and
engagement platforms

White labeled and fully
integrated Total Brain user and
HR management tools for
employee health, wellness and
performance management
platforms

Total Brain Platform and GTM

CLINICAL CARE SUPPORT

Customers:
81

ARR:
A\$0.5M

POPULATION HEALTH

Customers:
2

ARR:
A\$1.7M
(includes A\$0.6M from
IBM in CY2021)

CORPORATE WELLNESS

Customers:
32

ARR:
A\$2.7M

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IBM Partnership Update

GRIT Launch and Revenue Impact

- GRIT (the VA instantiation of IBM's Health & Wellness 360 application) launch planned for 2 December 2021 (NOTE: Date is subject to IBM and its client's discretion)
- Total Brain will invoice A\$150k of revenue from IBM before the calendar year-end for set-up work performed since September in preparation for the official launch of GRIT
- Upon billing, TTB will also recognize an additional A\$600k in its ARR run-rate which is the annual contractual fee for the minimum user population of 25,000 users



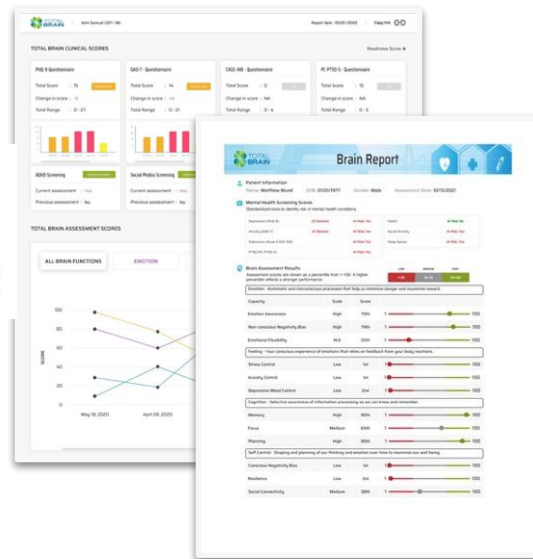
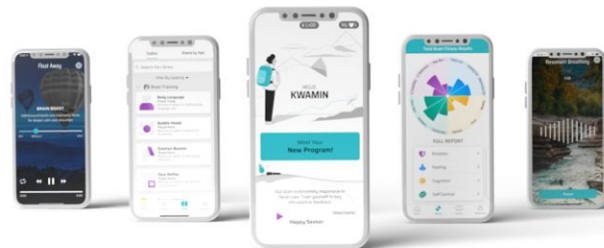
Clinical Care Support Segment Update

Platform Evolution and Expansion:

- Relunched clinical platform with new patient UI and more robust clinician support dashboard
- Created modular infrastructure to enable “TB Direct” sales as well as embedded “TB Inside” white label solutions

Market Traction:

- Successfully migrated legacy clinical clients to new platform
- Expanded relationships with several legacy clinical clients by as much as 30% vs. last year following migration
- Attended 11 clinical events spanning addiction and behavioral health settings, with several marquee speaking opportunities for Dr. Evian Gordon
- Have signed 10 new clinical clients YTD, each with opportunity for significant growth



Go Forward Strategy and Go to Market

Total Brain Platform and GTM

CLINICAL CARE SUPPORT

*Standardized Measurement
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- *NeuroPsych Assessment*
- *Expanded Clinical Screening*
- *Stress Measurement (HRV)*
- *Self-Care Tools*
- *Clinical Support Dashboard*
- *Data Licensing*

Examples:

- *Amen Clinics*
- *Bayridge Counseling Centers*
- *Cornerstone of Recovery*

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Examples:

- *Prospect in negotiation*

Clinical Care Support Use Case (TB Direct / TB Inside)

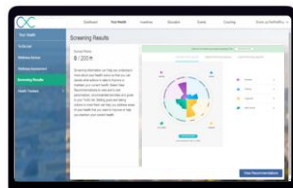
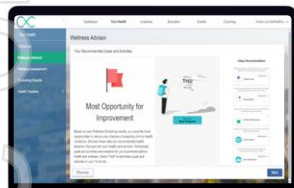
Benefits for Patients and Clinicians

User Tools

Self-Care



Assess and Screen

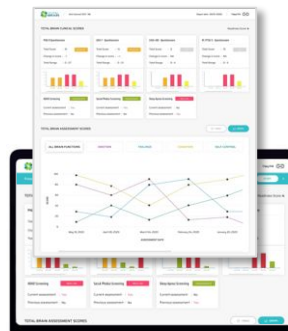


User / Patient Benefits

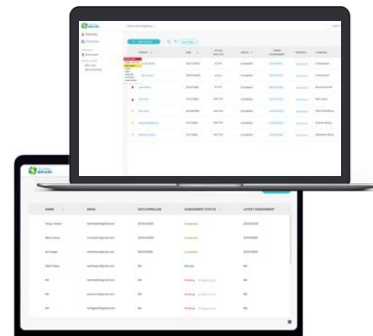
- **Relieve** stress
- **Build** resilience
- **Gain** self-awareness of brain capacity strengths and deficits
- **Monitor** treatment progress

Clinician Tools

Patient Reporting



Clinician Dashboard



Clinician Benefits

- **Assess** key brain functions to help predict patient success
- **Personalize** treatment with objective brain data
- **Track** evidenced-based outcomes
- **Engage** alumni with 24/7 adjunctive digital self-care tools to support rehabilitation
- **Reduce** clinician fatigue
- **Increase** revenue from insurance reimbursements with specific CPT codes

Clinician interaction with patient

Patient assessment and screening data securely provided to clinician

Clinician access to all patient assessments



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- *NeuroPsych Assessment*
- *Basic or Clinical Screening*
- *Stress Measurement (HRV)*
- *Self-Care Tools*
- *Population Health Dashboard*

Examples:

- *Mental Health America*
- *Top rugby team prospect in negotiation*

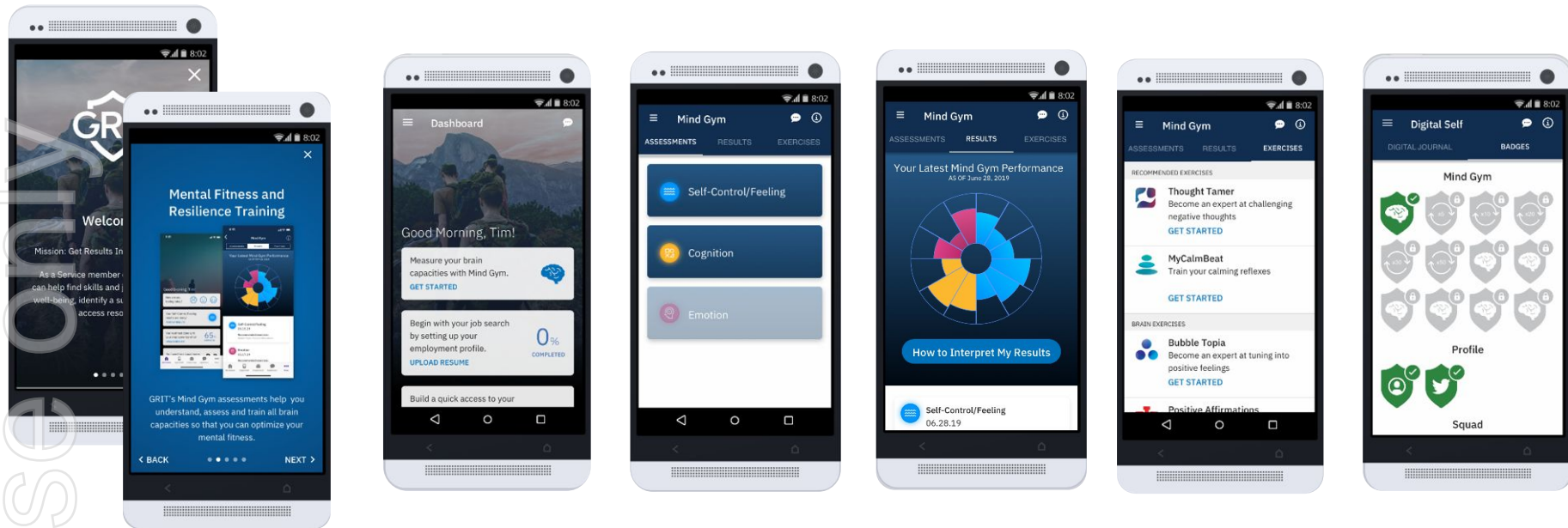
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Examples:

- *AARP*
- *IBM GRIT for VA*

Population Health Use Case (TB Inside for IBM/VA)



- Fully white labeled core feature in partner experience
- Secure access to user level assessment and self care data to enrich and power partner experience
- Ability to enrich and transform data for additive capabilities
- Comprehensive analytics integration

- Modular or full-length assessment

- Ability to utilize Total Brain front end designs, tailored to partner experience

- Integrate fully into partner engagement experience



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- NeuroPsych Assessment
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- Stress Measurement (HRV)
- Self-Care Tools
- Population Health Dashboard
- Mental Health Index: U.S. Worker Edition Benchmark

Examples:

- Boeing
- Nationwide
- Southern Company

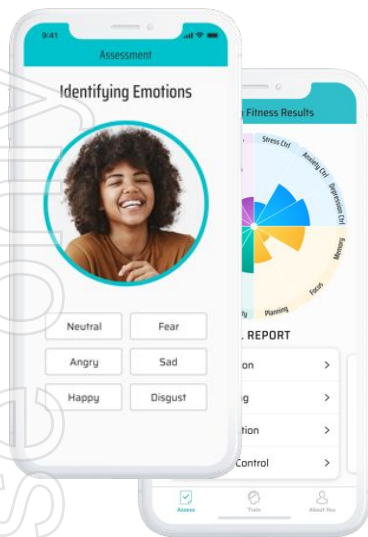
Examples:

- IBM Enterprise Watson Health

Corporate Wellness Use Case (TB Direct)

ASSESS BRAIN CAPACITIES

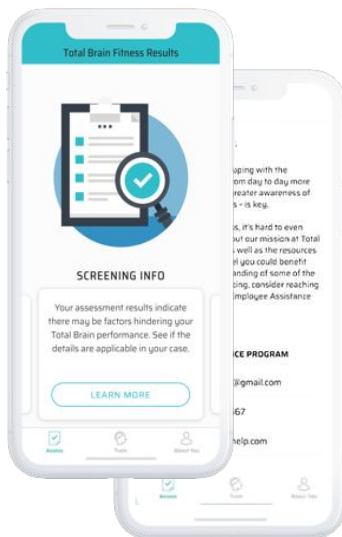
SCREEN MENTAL HEALTH RISKS



- Validated neuroscientific tasks (e.g. emotional awareness)
- Standardized screening questions

RISK IDENTIFICATION

INTERVENTION PATHWAYS



- Present when risk identified
- Symptom validation by users
- Referral to health support resources

PERSONALIZED

SELF-CARE



- Daily exercise regimen and content that optimizes for high-low brain capacities and risks
- In the moment relief and longer- term capacity development

POPULATION HEALTH

REPORTING AND ANALYTICS



- Aggregate and anonymized population health analytics and trending
- Cohort analysis, configurable reporting, notifications



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Financial Update

ARR & User Growth

Inflection point in CY2021

ARR Growth

A\$ in 000s

\$6,000

\$5,000

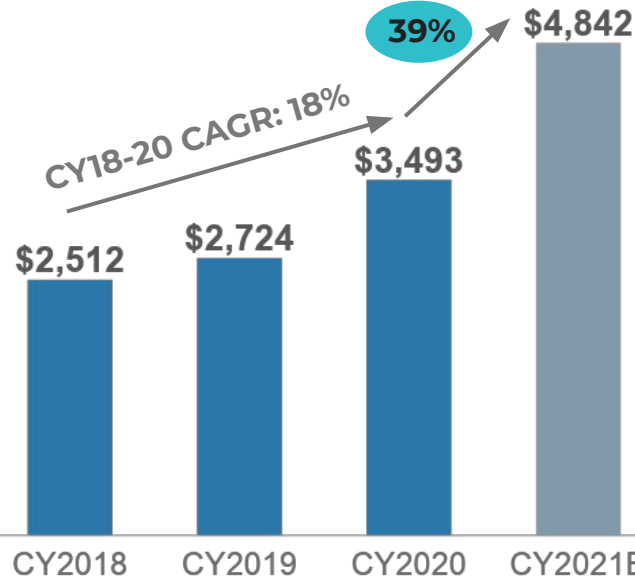
\$4,000

\$3,000

\$2,000

\$1,000

\$0



User Growth

In 000s

Brain Profiles User Registrations

1,200.0

1,000.0

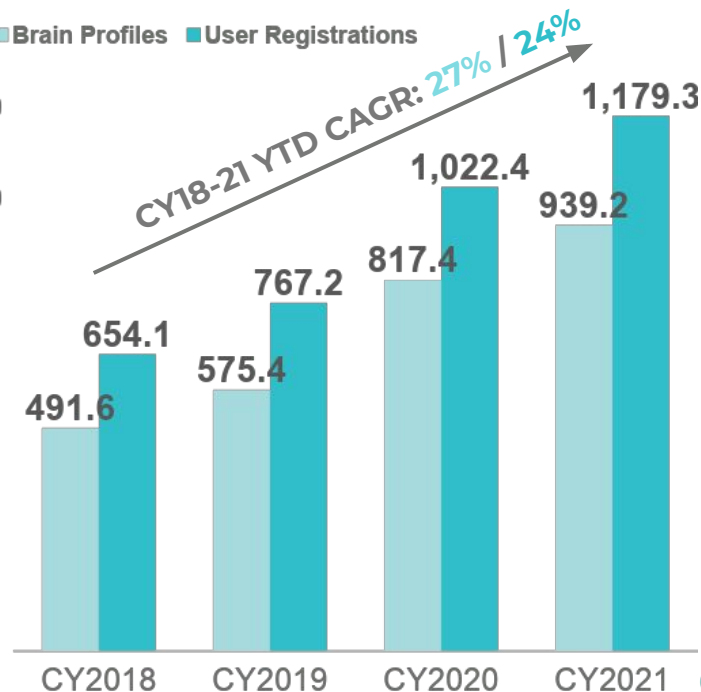
800.0

600.0

400.0

200.0

0.0



Note: The forward-looking ARR figures represent potential opportunities based on existing and pre-identified target clients, including the Veterans Affairs opportunity (year 1). Total Brain gives no guarantee that the opportunities can be realized. FX conversion based on the respective time period. YTD is as of September 30, 2021.



Summary

Summary

Financials:

- Based on the -30% reduced average burn of A\$830k/month, current cash balances, and known near-term inflows, the business has an expected cash runway until the end of the June 2022 quarter
- Such inflows include but are not limited to (i.) a A\$2.3M R&D tax receivable; (ii.) data licensing deals, and (iii.) additional proceeds from existing and new client contracts being negotiated”

Priorities:

- **Clinical Care Support:** Focus on expanding our presence in the clinical market, going direct to addiction and behavioral health clinics, licensing data to pharma companies, and seeking out integration opportunities with large clinical platform providers
- **Population Health:** Focus on successful rollout of IBM/VA Grit platform, continue pursuing IBM pipeline opportunities, seek out new population health opportunities
- **Corporate Wellness:** Focus on maintaining existing corporate clients while pursuing new channel and platform partnership opportunities



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Thank You

