

Announcement Summary

Entity name

WAM CAPITAL LIMITED

Announcement Type

New announcement

Date of this announcement

Tuesday November 30, 2021

The +securities to be quoted are:

Total number of +securities to be quoted

	ASX +security code	Security description	Number of +securities to be quoted	Issue date
	WAM	ORDINARY FULLY PAID	107,501	30/11/2021
O	Refer to next page	e for full details of the announcement		



Part 1 - Entity and announcement details

1.1 Name of entity

WAM CAPITAL LIMITED

IUO BEN IBUOSIBO IO-We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

Registration number

ABN

34086587395

1.3 ASX issuer code

WAM

1.4 The announcement is

New announcement

1.5 Date of this announcement

30/11/2021



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

Previous Appendix 3B details:

Announcement Date and Announcement Title Selected Appendix 3B to submit quotation Time request

15-Oct-2021 16:33 New - Proposed issue of securities -

WAM

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

✓ Yes

DSD | BUOSJED JO = 2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Issue of new WAM shares as consideration under WAM's off-market takeover bid for PM Capital Asian Opportunities Fund Limited (PAF) dated 14 October 2021 (Offer).



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

WAM: ORDINARY FULLY PAID

Issue date

30/11/2021

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column -including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

107,501

Are the +securities being issued for a cash consideration?

☑ No

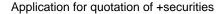
Please describe the consideration being provided for the +securities

1 new WAM Share for every 1.99 PAF Shares.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

2.130000

Any other information the entity wishes to provide about the +securities to be quoted





Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description

Total number of +securities on issue

WAM: ORDINARY FULLY PAID

902,523,760

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description

Total number of +securities on issue