

30 November 2021

Company Announcements Office
ASX Limited
Level 40, Central Park
152-158 St Georges Terrace
PERTH WA 6000

RELEASE OF SHARES FROM VOLUNTARY ESCROW

In accordance with ASX Listing Rule 3.10A, OreCorp Limited (**Company**) advises that 2,000,000 fully paid ordinary shares (**Shares**) subject to voluntary escrow arrangements, will be released from voluntary escrow on 9 December 2021.

The Shares were issued to silaTEC Pty Ltd on 9 September 2021 at an issue price of nil cash consideration in consideration for an initial 80% interest in an exploration tenement located at Ringlock Dam in the Eastern Goldfields of Western Australia, being E29/1087 (refer to ASX Release of 9 September 2021 "Appendix 3B" and ASX Release of 10 September 2021 "Appendix 2A").

These Shares are already quoted on the ASX.

Authorised for release on behalf by the Company by:



Dion Loney
Company Secretary