Announcement Summary

Entity name

TIETTO MINERALS LIMITED

Announcement Type

New announcement

Date of this announcement

Tuesday November 30, 2021

The +securities to be quoted are:

☑ +Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
TIE	ORDINARY FULLY PAID	3,098,432	30/11/2021

Refer to next page for full details of the announcement

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Part 1 - Entity and announcement details

1.1 Name of entity

TIETTO MINERALS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

53143493118

1.3 ASX issuer code

TIE

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

30/11/2021

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Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☑ +Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

2.2 The +securities to be quoted are:

☑ Additional +securities in a class that is already quoted on ASX ("existing class")

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Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Existing +securities converting into additional +securities in an existing class

FROM (Existing Class)
ASX +security code and description

TIEAF : OPTION EXPIRING 31-DEC-2021 25C

TO (Existing Class)
ASX +security code and description

TIE : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted	The first date the options were exercised or other +convertible securities were converted	The last date the options were exercised or other +convertible securities were converted
1,223,432	30/11/2021	30/11/2021

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?
☑ No

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:
☑ An issue of new +securities

The underlying securities being received by the holder are:
☑ Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?
☑ No

Issue date

30/11/2021

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?
☑ Yes

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Issue details

Number of +securities to be quoted

1,223,432

Are the +securities being issued for a cash consideration?

☑ Yes

In what currency is the cash consideration being paid?	What is the issue price per +security?
AUD - Australian Dollar	AUD 0.25000000

Any other information the entity wishes to provide about the +securities to be quoted

Existing +securities converting into additional +securities in an existing class

FROM (Existing Class)
ASX +security code and description

TIEAG : OPTION EXPIRING 31-DEC-2021 20C

TO (Existing Class)
ASX +security code and description

TIE : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted	The first date the options were exercised or other +convertible securities were converted	The last date the options were exercised or other +convertible securities were converted
1,875,000	30/11/2021	30/11/2021

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

☑ No

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

☑ An issue of new +securities

The underlying securities being received by the holder are:

☑ Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

☑ Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

☑ Yes

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Provide details of the KMP or +associates who are exercising options or converting convertible securities

Name of KMP	Name of registered holder	Number of options being exercised or other +convertible securities being converted
Mark Strizek	Mark Strizek	1,625,000

Issue date

30/11/2021

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

☑ Yes

Issue details

Number of +securities to be quoted

1,875,000

Are the +securities being issued for a cash consideration?

☑ Yes

In what currency is the cash consideration being paid?	What is the issue price per +security?
AUD - Australian Dollar	AUD 0.20000000

Any other information the entity wishes to provide about the +securities to be quoted

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Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
TIE : ORDINARY FULLY PAID	577,563,661

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
TIEAF : OPTION EXPIRING 31-DEC-2021 25C	32,980,216
TIEAG : OPTION EXPIRING 31-DEC-2021 20C	6,625,000
TIEAJ : OPTION EXPIRING 28-AUG-2022 EX $0.1725	8,200,000
TIEAQ : PERFORMANCE RIGHTS CLASS B EXPIRING 22-DEC-2023	6,750,000
TIEAR : PERFORMANCE RIGHTS CLASS C EXPIRING 18-JAN-2022	7,537,500
TIEAS : PERFORMANCE RIGHTS CLASS D EXPIRING 21-SEP-2024	250,000
TIEAK : PERFORMANCE RIGHTS CLASS A EXPIRING 22-DEC-2022	5,400,000
TIEAT : PERFORMANCE RIGHTS CLASS E EXPIRING 21-MAY-2024	1,500,000
TIEAU : PERFORMANCE RIGHTS CLASS F EXPIRING 21-MAY-2024	1,000,000
TIEAV : PERFORMANCE RIGHTS CLASS G EXPIRING 01-AUG-2024	200,000
TIEAL : OPTION EXPIRING 16-JAN-2023 EX $0.20	5,000,000
TIEAM : OPTION EXPIRING 22-JAN-2022 EX $0.25	2,000,000
TIEAN : OPTION EXPIRING 22-JAN-2023 EX $0.30	8,000,000

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TIEAO : OPTION EXPIRING 21-MAY-2024 EX $0.39	2,000,000
TIEAP : OPTION EXPIRING 01-AUG-2024 EX $0.62	300,000

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